

TAB 2



# City of Palmetto Agenda Item

**Meeting Date**

10/17/11

**Presenter:** Jim Freeman

**Department:** City Clerk

**Title:**

**KIRK PINKERTON LEGAL BILLING**

Pursuant the approved contract with Kirk Pinkerton, special litigation cases are presented on a monthly basis for payment approval.

The following invoices, dated September 19, 2011, are attached for approval:

- Invoice #112919 Palmetto vs. Sandra Smith: \$67.50
- Invoice #112920 Palmetto vs. James Alonzo Shelley: \$96.00
- Invoice #112921 Litigation/Claims: \$202.50
- Invoice #112930 Palmetto vs. Gus D Rutledge & Rutledge Family Trust: \$3,078.30

TOTAL billing submitted for the October 17, 2011 agenda: \$3,444.30

<b>Budgeted Amount:</b>	\$29,920.00	<b>Budget Page No(s):</b>		<b>Available Amount:</b>	\$28,347.45	<b>Expenditure Amount:</b>	\$3,444.30
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**Additional Budgetary Information:**

<b>Funding Source(s):</b>	0015143107	<b>Sufficient Funds Available:</b>	<input checked="" type="checkbox"/> Yes <input type="checkbox"/> No	<b>Budget Amendment Required:</b>	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	<b>Source:</b>	
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<b>City Attorney Reviewed:</b>	<input checked="" type="checkbox"/> Yes <input type="checkbox"/> No <input type="checkbox"/> N/A	<b>Advisory Board Recommendation:</b>	<input type="checkbox"/> For <input type="checkbox"/> Against <input type="checkbox"/> N/A	<b>Consistent With:</b>	<input type="checkbox"/> Yes <input type="checkbox"/> No <input type="checkbox"/> N/A
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**Potential Motion/ Direction Requested:** Motion to approve the Kirk Pinkerton legal billings submitted for the October 17, 2011 agenda..

**Staff Contact:** Jim Freeman

**Attachments:** Kirk Pinkerton invoices

# KIRK • PINKERTON

A PROFESSIONAL ASSOCIATION

P.O. BOX 3798

SARASOTA, FLORIDA 34230

TELEPHONE 941•364•2400

FACSIMILE 941•364•2490

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SEP 21 2011

CITY HALL

September 19, 2011

City of Palmetto  
P.O. BOX 1209  
Palmetto, FL 34220

## INVOICE

Matter ID: 31637

Matter Producer: MPB

Client ID: 021733

City of Palmetto/vs. Sandra Smith

Invoice # 112919

Federal ID # 65-0295310

### For Professional Services Rendered:

08/08/2011	BWH	Review Motion to Dismiss; prepare Voluntary Dismissal with prejudice;	0.30 hr	\$67.50
Total Professional Services:				\$67.50

### INVOICE SUMMARY

<u>Producer</u>	<u>Rate</u>	<u>Hours</u>	<u>Amount</u>
BWH	\$225.00	0.30	\$67.50

For Professional Services: 0.30 Hours \$67.50

New Charges this Invoice: \$67.50

Previous Balance: \$90.00

Less Payment and Credits Received: \$90.00

Outstanding Balance: \$0.00

Plus New Charges this Invoice: \$67.50

Total Due: \$67.50

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September 19, 2011

City of Palmetto  
P O BOX 1209  
Palmetto, FL 34220

## INVOICE

Matter ID: 31638

Matter Producer: MPB

Client ID: 021733

City of Palmetto/ vs. James Alonzo Shelley

Invoice # 112920

Federal ID # 65-0295310

### For Professional Services Rendered:

08/22/2011	BWH	Review file and dictate e-mail to Jim Freeman;	0.30 hr	\$67.50
08/25/2011	KLZ	Prepare and e-file Voluntary Notice of Dismissal;	0.30 hr	\$28.50

Total Professional Services: \$96.00

### INVOICE SUMMARY

<u>Producer</u>	<u>Rate</u>	<u>Hours</u>	<u>Amount</u>
KLZ	\$95.00	0.30	\$28.50
BWH	\$225.00	0.30	\$67.50

For Professional Services: 0.60 Hours \$96.00

Total Due: \$96.00

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September 19, 2011

City of Palmetto  
P O BOX 1209  
Palmetto, FL 34220

## INVOICE

Matter ID: 31719

Client ID: 021733

City of Palmetto/ Litigation/Claims

Matter Producer: MPB

Invoice # 112921

Federal ID # 65-0295310

### For Professional Services Rendered:

08/12/2011	MPB	Jackson Park - Review correspondence.	0.30 hr	\$67.50
08/17/2011	MPB	Review and respond to Bob Gill.	0.40 hr	\$90.00
08/31/2011	MPB	Lincoln Park Litigation - Telephone call to Bob Gill.	0.20 hr	\$45.00
Total Professional Services:				\$202.50

### INVOICE SUMMARY

<u>Producer</u>	<u>Rate</u>	<u>Hours</u>	<u>Amount</u>
MPB	\$225.00	0.90	\$202.50

For Professional Services: 0.90 Hours \$202.50

New Charges this Invoice: \$202.50

Previous Balance: \$382.50

Less Payment and Credits Received: \$382.50

Outstanding Balance: \$0.00

Plus New Charges this Invoice: \$202.50

**Total Due: \$202.50**

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September 19, 2011

City of Palmetto  
P O BOX 1209  
Palmetto, FL 34220

## INVOICE

Matter ID: 33527

Matter Producer: MPB

Client ID: 021733

City of Palmetto/ vs. Gus D Rutledge & Rutledge Family Trust

Invoice # 112930

Federal ID # 65-0295310

### For Professional Services Rendered:

07/05/2011	KEL	Draft memo to process server	0.70 hr	\$157.50
07/05/2011	KEL	Direct paralegal re: payment of tax certificates	0.20 hr	\$45.00
07/15/2011	JMH	Review Memo from Attorney Lee. Prepare service package. Letter and telephone call to process server.	1.10 hr	\$137.50
07/18/2011	JMH	Review tax deed information. Telephone calls to/from Tax Collector's office. Conference with and e-mail to Attorney Lee.	1.00 hr	\$125.00
07/19/2011	JMH	E-mail from Attorney Lee. E-mail from/to and telephone call to process server; conference with Attorney Lee re: Motion to Appoint Elisor; revise motion.	0.50 hr	\$62.50
07/19/2011	KEL	Draft satisfaction of tax certificates	0.30 hr	\$67.50
07/20/2011	KEL	Confer with paralegal re: additional property taxes	0.20 hr	\$45.00
07/20/2011	KEL	Review and analyze property's tax liability per tax collector's offices	0.30 hr	\$67.50
07/20/2011	KEL	Direct satisfaction of tax liability	0.20 hr	\$45.00
07/26/2011	KEL	Confer with associate attorney re: status of service of process	0.10 hr	\$22.50
08/04/2011	JMH	E-mail with process server; provide requested information.	0.10 hr	\$12.50
08/11/2011	KEL	Review and analyze returns of service	0.20 hr	\$45.00
08/11/2011	KEL	Direct paralegal re: service and obtaining confirmation of defendant's death	0.30 hr	\$67.50
08/22/2011	JMH	E-mail from Attorney Lee; telephone call to process server re: service.	0.20 hr	\$25.00
08/25/2011	LM	Telephone conference with process server re: service on Mary Rutledge and confirmation of service	0.40 hr	\$50.00
08/25/2011	LM	Telephone conference with Scribe & Assoc. court reporters in Gainesville re: 8/29 return date and Email subpoena duces tecum to them for 8/29 record production	0.30 hr	\$37.50
08/25/2011	TWS	Telephone conference with potential expert	0.20 hr	\$45.00
08/26/2011	KEL	Direct paralegal re: M. Rutledge document production	0.20 hr	\$45.00
08/29/2011	LM	Telephone conference with Scribe & Assoc. re: Mary Rutledge appearance and request Certificate of Non-Appearance and communicate with Atty. Lee re: same	0.40 hr	\$50.00

Total Professional Services: \$1,152.50

### For Disbursements Incurred:

07/20/2011 Check # 89529 Ken Burton Jr, Tax Collector; Disbursement for property tax \$1,438.30

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SARASOTA, FLORIDA 34230

TELEPHONE 941·364·2400

FACSIMILE 941·364·2490

September 19, 2011

Matter ID: 33527

Invoice # 112930

Federal ID # 65-0295310

**For Disbursements Incurred:**

07/28/2011	Filing Fee	\$410.00
08/16/2011	Check # 89714 Mary Rutledge; Disbursement for witness fee and mileage 8-29-11 doc prod	\$7.50
08/16/2011	Check # 89715 Here Comes the Judge; Disbursement for service fee non serve Gus Rutledge (deceased)	\$70.00
Total Disbursements Incurred:		<u>\$1,925.80</u>

## INVOICE SUMMARY

<u>Producer</u>	<u>Rate</u>	<u>Hours</u>	<u>Amount</u>
LM	\$125.00	1.10	\$137.50
JMH	\$125.00	2.90	\$362.50
TWS	\$225.00	0.20	\$45.00
KEL	\$225.00	2.70	\$607.50

For Professional Services:	6.90 Hours	\$1,152.50
For Disbursements Incurred:		\$1,925.80
New Charges this Invoice:		<u>\$3,078.30</u>
Previous Balance:		\$1,025.00
Less Payment and Credits Received:		<u>\$1,025.00</u>
Outstanding Balance:		\$0.00
Plus New Charges this Invoice:		<u>\$3,078.30</u>
Total Due:		<u>\$3,078.30</u>



# City of Palmetto Agenda Item

**Meeting Date**

10/17/11

**Presenter:** Jim Freeman

**Department:** City Clerk

**Title:**  
**PERSSON & COHEN, P.A. LEGAL BILLING**

Attorney Michael Hankin has submitted an invoice for legal services performed for the month of September 2011, relating to the 23<sup>rd</sup> St. realignment/ball fields project.

Invoice totals \$423.00 and is paid out of the school proceeds budget line item.

<b>Budgeted Amount:</b>		<b>Budget Page No(s):</b>		<b>Available Amount:</b>	\$874,355.00	<b>Expenditure Amount:</b>	423.00
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**Additional Budgetary Information:**

<b>Funding Source(s):</b>	30160763 009601	<b>Sufficient Funds Available:</b>	<input checked="" type="checkbox"/> Yes <input type="checkbox"/> No	<b>Budget Amendment Required:</b>	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	<b>Source:</b>	
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<b>City Attorney Reviewed:</b>	<input checked="" type="checkbox"/> Yes <input type="checkbox"/> No <input type="checkbox"/> N/A	<b>Advisory Board Recommendation:</b>	<input type="checkbox"/> For <input type="checkbox"/> Against <input type="checkbox"/> N/A	<b>Consistent With:</b>	<input type="checkbox"/> Yes <input type="checkbox"/> No <input type="checkbox"/> N/A
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**Potential Motion/Direction Requested:**  
Motion to approve the Persson & Cohen, P.A. legal billing submitted for the October 17, 2011 agenda..

**Staff Contact:** Jim Freeman

**Attachments:** Persson & Cohen, P.A. invoice dated October 3, 2011



**PERSSON & COHEN, P.A.**

**1820 Ringling Boulevard  
Sarasota, FL 34236**

Ph: (941) 365-4950

Fax: (941) 365-3259

**City of Palmetto  
P.O. Box 1209  
Palmetto, Florida 34220**

**October 3, 2011**

**ACCT. # PALMETTO.2**

**RE:**

<b>DATE</b>	<b>DESCRIPTION</b>	<b>HOURS</b>	<b>ATTY</b>
9-02-2011	(work performed by Michael Hankin) Follow up call with Dennis Maley regarding his request.	0.10	DPP
9-04-2011	(work performed by Michael Hankin on 8/25) Telephone conference with Mark Barnebey and Scott Rudacille regarding public records request received from the Bradenton Herald; receipt and review of e-mail regarding same; telephone conferences with the Mayor and Leslie Gladfelter regarding the public records request.	0.60	DPP
9-04-2011	(work performed by Michael Hankin on 8/26) Telephone call to Dennis Maley regarding his public records request.	0.10	DPP
9-16-2011	(work performed by Michael Hankin) E-mail correspondence with Dennis Maley regarding public records request.	0.20	DPP
9-22-2011	(work performed by Michael Hankin) Receipt and review of e-mail from Dennis Maley regarding the environmental report for the property; e-mail correspondence with Mark Barnebey and Scott Rudacille regarding same.	0.20	DPP
9-26-2011	(work performed by Michael Hankin) Review file to confirm no additional environmental studies were done on the Manatee Fruit property; e-mail	0.30	DPP

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**OCT 05 2011**

**CITY HALL**

Acct. #: PALMETTO.2

Page 2

October 3, 2011

correspondence with Dennis Maley regarding same.

9-30-2011

(work performed by Michael Hankin)  
Receipt and review of correspondence from the Mayor, Leslie Gladfelter and Sue Jacobson regarding a possible 60-day extension to the existing agreements.

0.30

DPP

TOTAL HOURS

1.80

Total Fees for Above Services:

\$423.00

DISBURSEMENTS:

Total Disbursements:

\$0.00

Total Fees & Disbursements

\$423.00

Previous Balance

\$0.00

Payments

\$0.00

Balance Due Now

\$423.00

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OCT 05 2011

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