

TAB 3



City of Palmetto Agenda Item

Meeting Date

9/10/2012

Presenter: Jim Freeman

Department: City Clerk

Title: Special Legal Billing

Pursuant to the approved contract with Blalock Walters, special litigation cases are presented on a monthly basis for payment approval.

The following invoices are attached for approval:

Bryant Miller Olive
Statement #51006-Labor & Employment General: \$2,819.11
PBA/Union Discussion

Blalock Walters
Invoice #1-Litigation Oversight: \$180.00
Invoice #3-Title Litigation Associated with Circle K Gap: \$1,954.43
Invoice #4-PBA/Union Discussion: \$4,590.00

Budgeted Amount: **Budget Page No(s):** **Available Amount:** **Expenditure Amount:**

Additional Budgetary Information:

PD SPECIAL LITIGATION #001543109
GENERAL LITIGATION #0015143107
CIRCLE K TITLE LITIGATION #1905596100

There are sufficient funds available in all accounts.

Funding Source(s): Adopted Budget **Sufficient Funds Available:** Yes No **Budget Amendment Required:** Yes No **Source:**

City Attorney Reviewed: Yes No N/A **Advisory Board Recommendation:** For Against N/A **Consistent With:** Yes No N/A

Potential Motion/Direction Requested: Motion to approve the Bryant Miller Olive legal billing and the Blalock Walters legal billings submitted for the September 10, 2012 consent agenda.

Staff Contact: Jim Freeman

Attachments: Bryant Miller Olive invoice
Blalock Walters invoices

JF

Bryant Miller Olive

Statement as of July 31, 2012
Statement No. 51006

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City of Palmetto
Shirley Groover Bryant
P.O. Box 1209
Palmetto, FL 34220

Matter

25517.002: City of Palmetto / L&E / General

Current Billing	Previous Balance
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2,819.11	17,664.43
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<u>2,819.11</u>	<u>17,664.43</u>
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*paid
8/10/12*

Total Now Due: 20,483.54

Bryant Miller Olive P.A.

101 North Monroe Street, Suite 900
Tallahassee, FL 32301
(850) 222-8611

Statement as of July 31, 2012
Invoice No. 51006

City of Palmetto
Shirley Groover Bryant
P.O. Box 1209
Palmetto, FL 34220

25517.002: City of Palmetto / L&E / General

Professional Fees			Hours	Rate	Amount
7/2/2012	HJB	Finalize draft collective bargaining agreement	0.20	75.00	15.00
7/2/2012	JCC	Review modification to language	0.40	265.00	106.00
7/2/2012	DCM	Revise contract proposals, communicate with client regarding same	3.20	265.00	848.00
7/2/2012	DCM	Communicate with opposing counsel regarding special magistrate hearing	0.30	265.00	79.50
7/3/2012	DCM	Telephone conference with Morton regarding special magistrate hearing	0.30	265.00	79.50
7/3/2012	DCM	Email client Barnebey	0.20	265.00	53.00
7/17/2012	JCC	Legal research regarding imposition of resolved impasse issues	1.40	265.00	371.00
7/17/2012	DCM	Email, telephone conference with client Barnebey regarding bargaining	0.40	265.00	106.00
7/23/2012	DCM	Draft email to Morton regarding bargaining	0.30	265.00	79.50
7/25/2012	JCC	Preparation for negotiations	1.30	265.00	344.50
7/26/2012	DCM	Exchange email with client, opposing counsel, special magistrate regarding bargaining, impasse hearing	0.60	265.00	159.00
Sub-total Fees:					<u>2,241.00</u>

Rate Summary

Heather J. Babcock	0.20 hours at \$ 75.00/hr	15.00
James C. Crosland	3.10 hours at \$265.00/hr	821.50
David C. Miller	5.30 hours at \$265.00/hr	1,404.50
Total hours:	<u>8.60</u>	

Costs		Units	Price	Amount
7/17/2012	Long distance 9417480100	5.00	0.33	1.65
Sub-total Costs:				<u>1.65</u>

Disbursements		Units	Price	Amount
6/20/2012	Check issued to: Jim Crosland for travel to Tampa, FL on June 20, 2012 for attendance at Palmetto Bargaining (Air Fare \$463.60; Car Rental \$110.20)	1.00	573.80	573.80
6/30/2012	Check issued to: West Payment Center for West Law Research	1.00	2.66	2.66
Sub-total Disbursements:				<u>576.46</u>

Previous Balance Due: 17,664.43

Payments Received: 0.00

Total Now Due: 20,483.54

Please Reference Client Number on Checks And Wire Transfers

Mail Checks to:
101 North Monroe Street, Suite 900
Tallahassee, FL 32301
850-222-8611 FEIN 59-1315801

Send wire transfers to Capital City Bank, ABA #063100688
for credit to Bryant Miller Olive Account #2132834901
Thank you for your business

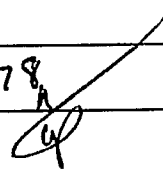
Bryant Miller Olive P.A.
Transactions BMO Listing Report

Date	Prof	MatterID/Client Sort Narrative	Units	Price	Value
Matter ID: 25517.002					
6/20/2012		25517.002 / City of Palmetto Check issued to: Jim Crosland for travel to Tampa, FL on June 20, 2012 for attendance at Palmetto Bargaining (Air Fare \$463.60; Car Rental \$110.20)	1.0000	573.8000	573.8000
6/30/2012		25517.002 / City of Palmetto Check issued to: West Payment Center for West Law Research	1.0000	2.6600	2.6600
7/17/2012	DCM	25517.002 / City of Palmetto Long distance 9417480100	5.0000	0.3300	1.6500
		Matter ID: 25517.002	<u>7.0000</u>		<u>578.1100</u>
		Grand Total	<u>7.0000</u>		<u>578.1100</u>

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Expense Report

Employee Name: James Crosland		Date(s) of Travel: 06/20/12
Destination: Tampa, FL		Reason for Travel: Palmetto Bargaining
Client #:	Client Name:	
Description of Expenditure	Amount to be Reimbursed	<p>Notes: Top portion for 1 client only. When splitting costs between clients, complete top portion of form and show splits on bottom portion.</p> <p>Tape receipts to a sheet of paper (Being careful not to put tape over the writing on thermal paper) Meal Receipts must list names of all people attending meal. Mail form with original receipts to Accounting.</p> <p>Total Expenses</p> <p>Travel Total: \$0.00 573.80</p> <p>Meals Total: \$0.00 22.98</p> <p>Total Due to Employee: \$0.00</p> <p>Total Billable to Client: \$0.00 596.78</p> <p>Description of Miscellaneous Items: </p>
Air Fare	463.60	
Car Rental	110.20	
Gas		
Hotel Charges		
Hotel Meals		
Direct Charges Hotels		
Mileage (.555 Mile)	Total: \$0.00	
Meals*	22.98	
Parking		
Taxi		
Tips		
Tolls		
Miscellaneous:		

Multiple Client Expense Section

Client Number	Client #: 9999.12 - Firm	Client #: 25517.002	Client #:	Client #:
Destination/Reason for Travel	Palmetto/Bargaining	Palmetto/Bargaining		
Description of Expenditure	Amount to be Reimbursed	Amount to be Reimbursed	Amount to be Reimbursed	Amount to be Reimbursed
Air Fare		\$463.60		
Car Rental		\$110.20		
Gas				
Hotel Charges				
Hotel Meals				
Direct Charges Hotels				
Mileage (.555 Mile)	Total: \$0.00	Total: \$0.00	Total: \$0.00	Total: \$0.00
Meals*	\$22.98			
Parking				
Taxi				
Tips				
Tolls				
Miscellaneous				
Travel Total:	\$0.00	\$573.80	\$0.00	\$0.00
Meals Total:	\$22.98	\$0.00	\$0.00	\$0.00
Total Due to Each Client	\$22.98	\$573.80	\$0.00	\$0.00
Total Client Expenses: \$596.78	Prepared by: Heather Babcock			
Total Due to Employee: \$596.78	Date: 6/27/12			



Preferred Seats
Sales Receipt

American Airlines

PASSENGER NAME
CROSLAND/JAMES

Preferred Seats 1 13.02 USD
For Flight(s) 1811

Total with Applicable TFC 14.00 USD
Credit Card AX XXXXXXXXXXXX2009

Fare 13.02 USD DATE
TFC 0.98 US JUNE 22, 2012
TFC
TFC
Total 14.00 USD
PNR: PH1VFV
Agent: IPA-SSM 001 0635788885
Document Number

PASSENGER TICKET
0012310571140

TFC=TAXES, FEES & CHARGES

NOT VALID FOR TRAVEL



MISCELLANEOUS
SALES RECEIPT

American Airlines

PASSENGER NAME
CROSLAND/JAMES

Confirmed Flight Change 1 75.00 USD

Total with Applicable TFC 75.00 USD
Credit Card AX XXXXXXXXXXXX2009

Fare 75.00 USD FLIGHT DATE
TFC 1811 JUNE 22, 2012
TFC
TFC
Total 75.00 USD
PNR: PH1VFV
Agent: IPA-SSM 001 0635788863 0

ALL MISCELLANEOUS
CHARGES ARE
NON-REFUNDABLE

PASSENGER TICKET
0012310571140

TFC=TAXES, FEES & CHARGES

NOT VALID FOR TRAVEL

American Airlines - home page

Thank you for making your reservation on AA.com!

Please Note: This is not your receipt. You may print your Itinerary & Receipt directly from AA.com once the status is updated from "Purchased" to "Ticketed".

Miami to Tampa 1 Adult Friday June 22, 2012 – Friday June 22, 2012			Your Trip Cost: \$374.60 USD
Record Locator PMTVFV <small>Your record locator is your reservation confirmation number and will be needed to retrieve or reference your reservation.</small>		Reservation Name MIA/TPA Status: Purchased on Jun 19, 2012	
Flight Information			
Flight AMERICAN AIRLINES 1234	Depart Miami (MIA) June 22, 2012 07:40 AM Travel Time : 1 h 0 m Cabin Class : Economy Seat : 11D	Arrive Tampa (TPA) June 22, 2012 08:40 AM Booking Code : L Plane Type : 738	Average Fare \$344.00 Average Fare Adult \$344.00 Your ChoiceSM Options Preferred Seats \$9.00 USD Taxes & Fees Adult \$21.60
Flight AMERICAN AIRLINES 438	Depart Tampa (TPA) June 22, 2012 07:55 PM Travel Time : 1 h 5 m Cabin Class : Economy Seat : 24D	Arrive Miami (MIA) June 22, 2012 09:00 PM Booking Code : L Plane Type : 738	Flight Subtotal \$374.60 ✓

Passenger Summary

Save time at the airport! Add your travel information below to check-in online.

JAMES CROSLAND		No Further Information required to travel
Summary All information required for online check-in has been provided. Online check-in will be available 24 hours prior to your departure.	Required Secure Flight Information	Optional Frequent Flyer Number Not an AAdvantage member? Trip Contact Number

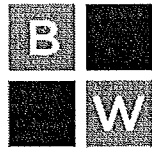
Trip Insurance

Insurance Offer Declined



It's not too late! Trip Insurance from Allianz Global Assistance helps protect against expenses should you be required to cancel or interrupt your trip due to medical or other covered reasons affecting you or your family members. To purchase trip insurance or to learn more, visit www.aa.com/tripinsurance or call Allianz Global Assistance directly at 1-800-628-5404.

Tampa City Information



**BLALOCK
WALTERS**
ATTORNEYS AT LAW

WE MAKE A DIFFERENCE

P.O. Box 469 • Bradenton, Florida 34206-0469
ph: 941.748.0100 fx: 941.745.2093

CITY OF PALMETTO
516 8TH AVENUE WEST
PALMETTO, FL 34221

Page 1
July 31, 2012
Account # 30985-007
Invoice # 1

ATTN: JIM FREEMAN, CITY CLERK

LITIGATION OVERSIGHT

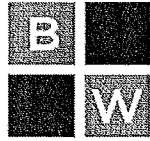
MPB

For Professional Services Rendered Thru 07/31/2012

		HOURS	
7/09/2012			
MPB	Monitor EEOC Complaint regarding officer; review and respond to Greg Hootman memo; review status of EEOC Complaint on Enrico Johnson.	1.20	180.00
	TOTAL FOR THE ABOVE SERVICES	1.20	180.00
	TOTAL CURRENT WORK		180.00
	AMOUNT DUE (includes Previous Balance if shown above)		<u>\$180.00</u>

*Please Return the Remittance Copy with Your Payment
Make Cks Payable to Blalock Walters, P.A.*

Federal Tax ID # 59-1950976



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Invoice # 1

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LITIGATION OVERSIGHT

REMITTANCE COPY

30985-007

MPB

BALANCE

\$180.00

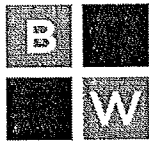
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PALMETTO, FL 34221

Page 1
July 31, 2012
Account # 30985-002
Invoice # 4

ATTN: JIM FREEMAN, CITY CLERK

ADVERSE ADM. PROCEEDING PALMETTO & SW FL PBA, SM

REMITTANCE COPY

30985-002

MPB

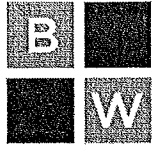
BALANCE

\$4,590.00

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CITY OF PALMETTO
516 8TH AVENUE WEST
PALMETTO, FL 34221

Page 1
July 31, 2012
Account # 30985-002
Invoice # 4

ATTN: JIM FREEMAN, CITY CLERK

ADVERSE ADM. PROCEEDING PALMETTO & SW FL PBA, SM

MPB

For Professional Services Rendered Thru 07/31/2012

		HOURS	
7/02/2012	MPB	Review and respond to David Miller memos.	0.40 90.00
7/09/2012	MPB	Review and respond to Miller correspondence on continuance; review status of drafts; review and respond to Miller memo.	1.00 225.00
7/17/2012	MPB	Telephone conference with David Miller on impasse hearing dates; review the bargaining proposal; prepare memorandum to file. to David Miller.	1.30 292.50
7/23/2012	MPB	Review and respond to David Miller memos.	0.40 90.00
7/31/2012	MPB	Review and respond to David Miller.	0.50 112.50
		TOTAL FOR THE ABOVE SERVICES	3.60 810.00
		TOTAL CURRENT WORK	810.00
		PREVIOUS BALANCE	\$3,780.00
		AMOUNT DUE (includes Previous Balance if shown above)	<u>\$4,590.00</u>

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pd 8/10/12

CITY OF PALMETTO

Page: 2
July 31, 2012

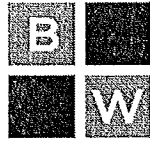
Account # 30985-002
Invoice # 4

ADVERSE ADM. PROCEEDING PALMETTO & SW FL PBA, SM
MPB

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PALMETTO, FL 34221

Page 1
July 31, 2012
Account # 30985-006
Invoice # 3

ATTN: JIM FREEMAN, CITY CLERK

TITLE LITIGATION ASSOCIATED WITH CIRCLE K GAP

REMITTANCE COPY

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30985-006

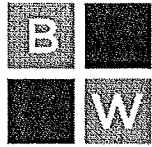
MPB

BALANCE

\$5,661.10

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516 8TH AVENUE WEST
PALMETTO, FL 34221

Page 1
July 31, 2012
Account # 30985-006
Invoice # 3

ATTN: JIM FREEMAN, CITY CLERK

TITLE LITIGATION ASSOCIATED WITH CIRCLE K GAP

MPB

For Professional Services Rendered Thru 07/31/2012

		HOURS	
7/05/2012			
MPB	Review issues related to hiatus resolution.	0.30	67.50
7/09/2012			
WCR	Telephone conference with Chicago title underwriter regarding status of evaluation and review.	0.30	67.50
7/16/2012			
WCR	Review and send emails to Chicago title underwriting counsel regarding gap issue.	0.20	45.00
7/17/2012			
JB	Researched and printed tax roll records for circle k property	1.90	304.00
WCR	Telephone conference with underwriting counsel regarding litigation strategy. Review issues regarding tax roll records.	0.80	180.00
FEM	Review notes regarding game plan in preparation of conference call with title counsel. Conference call with title counsel.	1.90	427.50
7/18/2012			
JB	Researched adverse possession notice rule and researched subdivision property	2.10	336.00
FEM	Review of claim outline to title underwriter.	0.50	112.50
7/20/2012			
WCR	Begin draft of memorandum to title underwriting counsel. Conference with J. Clements regarding work on the gap issue. Review title chain.	0.90	202.50
7/24/2012			
WCR	Complete memorandum to underwriter regarding litigation strategy.		

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TITLE LITIGATION ASSOCIATED WITH CIRCLE K GAP
MPB

		HOURS	
	Review email from J. Clements regarding survey work.	0.70	157.50
FEM	Discussion gap issues relative to survey information and naming heirs.	0.30	67.50
07/25/2012			
WCR	Telephone conference with J. Clements regarding gap issue.	0.30	67.50
MPB	Review issues on hiatus litigation and possible resolutions.	0.20	45.00
07/26/2012			
WCR	Telephone conference with J. Clements regarding gap and description issues. Review title chains.	1.10	247.50
	TOTAL FOR THE ABOVE SERVICES	11.50	2,327.50
07/18/2012			
	Online Legal Research		31.93
	TOTAL EXPENSES		31.93
	TOTAL CURRENT WORK		*2,359.43
	PREVIOUS BALANCE		\$3,706.67
			<i>pd 8/10</i>
	<u>PAYMENTS RECEIVED THROUGH 07/31/2012</u>		
07/09/2012	Payment received on account. Thank you!		-405.00
	AMOUNT DUE (includes Previous Balance if shown above)		<u>\$5,661.10</u>

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AUG 08 2012
CITY HALL

*Please Return the Remittance Copy with Your Payment
Make Cks Payable to Blalock Walters, P.A.*