

TAB 3

CRA ADVISORY BOARD MARCH 17, 2009 MEETING

COMMENTS AND RECOMMENDATIONS

Agenda Item IV. B.

First Baptist Church Storefront Grant review

The Advisory Board unanimously recommends that the CRA Board approve "Option 1" in funding the Storefront Grant for the First Baptist Church.

ATTACHMENT

B

Palmetto CRA - 1st Baptist Church Grant

The establishing ordinance for the CRA District contains a map of the CRA District, wherein the CRA District boundary cuts through the building at the 1st Baptist Church.

The Church applied for storefront grant funding, and at the CRA Board meeting on August 13, 2008, discussion ensued regarding the unusual nature of this application because of the property lying partially in and partially out of the District. The Church's estimate for improvements exceeded \$200,000.

An initial spreadsheet was created utilizing the estimates provided in the application (which is, of course, the information available at the time of consideration of the grant). The attached spreadsheet is revised to reflect actual costs as verified by receipts and cancelled checks.

- Mark Barnebey, Tanya Lukowiak, Jim Freeman and Don Varnadore attended a site visit on February 26, 2009.
- Pursuant to direction from the attorney, we relied exclusively upon the CRA District Boundary map as attached to the founding ordinance, and did not consider the TIF parcel listing.
- DPW staff was called to the site to measure and mark the exact center of the block on 5th Street West between 10th & 11th Avenue, to precisely determine the boundary of the CRA district.
- DPW staff also measured the distance from the eastern alley to the eastern wall of the southern building, and determined that the eastern wall is within the boundary of the district.
- Because by visual inspection Mr. Barnebey and Mr. Varnadore were uncertain, it was confirmed by the church's facility manager that, consistent with the receipts and cancelled checks submitted, the windows on the south side of the northern building are, in fact, new. (The final inspection from the Building Department was 10/27/08) 15 of the 74 windows replaced are in the district.
- It was confirmed that the landscaping plan had been updated, significantly reducing the cost of improvements. Fox tails were determined to be outside of the district.
- Although the aerial photo from the PAO's website seemed to show certain AC units inside of the district before improvements, the facility manager's description confirmed that all of the northern air conditioner condensers were on the west side of the boundary, and therefore outside of the district.

Summary:

- The CRA boundary does, in fact, bisect the building.
- The storefront grant program traditionally provides 50% of eligible expenses.

- \$33,497 was expended on pre-approved eligible expenses inside the CRA District.
- The playground (not pre-approved by the CRA Board as eligible) is entirely within the CRA District and cost \$61,025.
- The improvements to the building on the portion that lies outside of the district cost an additional \$35,909.

POLICY DECISIONS / OPTIONS:

Option #1 - CRA reimburses church for \$16,748.50 (50% of \$33,497 pre-approved eligible expenses)

OR

If a decision is made by the board to include the cost of the playground equipment which is entirely within the CRA District, then reimburse 50%

Option #2 – CRA reimburses \$47,261 (50% of \$94,522 or \$33,497 + \$61,025, which is the total documented expenditure within the CRA)

OR

If a decision is made by the board to include the entire exterior of the building (including those improvements which are west of the CRA line), then reimburse 50%

Option #3 - CRA reimburses church for \$34,703 (1/2 of the \$69,406 or \$33,497+\$35,909)

OR

Option #4 – CRA reimburses church for \$33,497 (100% of pre-approved eligible expenses)

FIRST BAPTIST CHURCH IMPROVEMENTS

(revised 2/26/09)

IMPROVEMENT	ESTIMATE SUBMITTED	ACTUAL COST	% IN CRA DISTRICT	\$ IN CRA DISTRICT	\$ OUTSIDE DISTRICT
Ornamental Fence	\$ 10,898.67	\$ 11,385.00	91%	\$ 10,360.35	\$ 1,024.65
Replacement Windows (15 of 74)	\$ 62,085.00	\$ 41,290.00	21%	\$ 8,670.90	\$ 32,619.10
Fascia, gutters & soffits	\$ 14,775.00	\$ 7,000.00	53%	\$ 3,710.00	\$ 3,290.00
Relocate AC units	\$ 2,100.00	\$ 2,100.00	0%	-	\$ 2,100.00
Landscaping	\$ 15,249.00	\$ 4,023.00	98%	\$ 3,942.54	\$ 80.46
Trash cans, arbors, etc for playground	part of landscape	\$ 1,195.00	96%	\$ 1,149.59	\$ 45.41
Site work at playground area	\$ 1,500.00	\$ 1,598.00	90%	\$ 1,438.20	\$ 159.80
Sidewalk (the end is outside)	\$ 3,996.00	\$ 4,695.00	90%	\$ 4,225.50	\$ 469.50
Replace rotunda doors	\$ 16,107.00	\$ 16,000.00	0%	-	\$ 16,000.00
Repave North parking lot	\$ 19,800.00	\$ 19,800.00	0%	-	\$ 19,800.00
Purchase and Install Playground*	\$	\$ 61,025.00	100%	-	\$ 61,025.00
Total costs considered	\$ 146,510.67	\$ 170,111.00		\$ 33,497.08	\$ 113,013.59

* Playground is entirely in district but was not considered because of lack of precedent

\$ 61,025.00

EXTERIOR IMPROVEMENTS WITHIN THE CRA DISTRICT

\$ 94,522.08

Assuming entire cost of all of windows & gutters - noting that half of building is in district - ADD \$ 35,909.00
(or, balance of building could be considered the matching contribution)

\$ 130,431.08

Actual cost of rotunda doors was assumed, because it is entirely outside of the district and actual receipts were not requested



First Baptist Church
1020 4th Street West
Palmetto, FL 34221

Phone: 941-722-7795
Fax: 941-729-0380

FAX

To: Tanya Lukowiak

From: Terry Wells

Fax: 941-723-4704

Pages: 12

Phone: 941-723-4988

Date: 2/26/09

Re: _____

CC: _____

Urgent

For Review

Please Comment

Please Reply



Beverly,

If I can help in any way, please let me know.

Terry

Skip's Playgrounds, Inc
2544 JMT Industrial Drive Unit 101
Apopka, FL 32703

(407)292-5588
skipspplaygroundsfl@yahoo.com

Invoice

DATE	INVOICE #
09/29/2008	081808-6
TERMS	DUE DATE
50 % DOWN	11/13/2008

BILL TO

Palmetto Baptist Church
Attn: Mr Smith
Palmetto, FL

AMOUNT DUE	ENCLOSED
\$61,025.00	

Date	Activity	Quantity	Rate	Amount
09/29/2008	Install 24ft X 8ft Playship w/ 2 slides, Cargo Net, Fireman's Pole, Wall Climb and Shade Cloth	1	20,700.00	20,700.00
09/29/2008	Install 2 Hexagon (6 sides) Style Playset with Elevation Change Tube to include 2 Slides, Ladder, Cargo Net, Crawl Tube which connects to a 6' X 6' Fort	1	28,500.00	28,500.00
09/29/2008	Install 2 Bay Commercial Wood / Skip's Style Swing Set	1	1,800.00	1,800.00
09/29/2008	Install 1 Bay Infant/Toddler Swing Set (Installation of existing church swing set)	1	375.00	375.00
09/29/2008	Freestanding Sandboxes 4x4x2	3	250.00	750.00
09/29/2008	Install Wood Border and Safety Compliant Mulch	1	8,900.00	8,900.00
09/29/2008	All Wood Parts To Be Stained with Thompsons Honey Gold Tint Oil Based Water Sealer (2 Coats)			0.00
SUBTOTAL				\$61,025.00
TAX (7%)				\$0.00
TOTAL				\$61,025.00

PAYMENT TERMS ARE: 50% DOWN AND BALANCE DUE UPON COMPLETION OF PROJECT
THANK YOU FOR YOUR BUSINESS IT IS GREATLY APPRECIATED
IF TAX EXEMPT PLEASE FORWARD A COPY OF YOUR CERTIFICATE OF EXEMPTION TO OUR OFFICE...OTHERWISE ALL SALES WILL BE TAXABLE...

SKIP'S PLAYGROUNDS, INC

Skip's Playgrounds, Inc
2544 JMT Industrial Drive Unit 101
Apopka, FL 32703

(407)292-5588
skipisplaygroundsfl@yahoo.com

Statement

DATE	STATEMENT #
10/30/2008	1021

TO
Palmetto Baptist Church

AMOUNT DUE	ENCLOSED
\$30,675.00	

Please detach top portion and return with your payment.

Date	Activity	Amount	BALANCE
09/29/2008	Balance forward		61,025.00
10/27/2008	Invoice #081808-8	650.00	61,675.00
10/30/2008	Payment #081808-6	-31,000.00	30,675.00
			16,369.89

8156

CURRENT DUE	1-30 DAYS PAST DUE	31-60 DAYS PAST DUE	61-90 DAYS PAST DUE	90+ DAYS PAST DUE	AMOUNT DUE
\$30,025.00	\$650.00	\$0.00	\$0.00	\$0.00	\$30,675.00

Vendor: Skip's Playgrounds, Inc.

Date: 11/05/2008 Amount: 30,025.00

INVOICE DATE	INVOICE NUMBER	INVOICE DESCRIPTION	INVOICE AMOUNT	DIST. ACCOUNT	DIST. AMOUNT
10/30/2008	1021	Playground Equipment	30,025.00	008156	30,025.00

FIRST BAPTIST CHURCH
1020 4TH STREET WEST
PALMETTO, FL 34221
(941) 722-7795

MAI BANK
1632 COPIER RD. WEST
BRADENTON, FL 34210

63-1372/031

37018

37018

DATE

AMOUNT

11/05/2008

*****30,025.00

THIRTY THOUSAND TWENTY FIVE DOLLARS AND NO CENTS

BY
THE
ORDER

Skip's Playgrounds, Inc.
2544 JMT Industrial Dr.
Unit 101
Apopka FL 32703

[Signature]
AUTHORIZED SIGNATURE

SECURITY FEATURES INCLUDED. DETAILS ON BACK.

⑈037018⑈ ⑈063113727⑈ 1140105⑈

FIRST BAPTIST CHURCH

Vendor: Skip's Playgrounds, Inc.

Date: 11/05/2008 Amount: 30,025.00

37018

37018

INVOICE DATE	INVOICE NUMBER	INVOICE DESCRIPTION	INVOICE AMOUNT	DIST. ACCOUNT	DIST. AMOUNT
10/30/2008	1021	Playground Equipment	30,025.00	008156	30,025.00

SKIP'S PLAYGROUNDS, INC

Skip's Playgrounds, Inc
2544 JMT Industrial Drive Unit 101
Apopka, FL 32703

(407)292-5588
skipspplaygroundsfl@yahoo.com

Invoice

DATE	INVOICE #
11/04/2008	081808-9
TERMS	DUE DATE
Due on receipt	11/04/2008

BILL TO

Palmetto Baptist Church
ATTN: Mr Allen Smith
Tax Exempt
Outstanding Invoice

AMOUNT DUE	ENCLOSED
\$1,195.00	

Please detach top portion and return with your payment

Date	Activity	Quantity	Rate	Amount
11/04/2008	TRASH RECEPTCLES	2	175.00	350.00
11/04/2008	ARBOR TRELLIS (Installed)	1	800.00	800.00
11/04/2008	BINOCULARS (For Playground Area)	3	15.00	45.00
11/04/2008	Outstanding Balance			
SUBTOTAL				\$1,195.00
TAX (7%)				\$0.00
TOTAL				\$1,195.00

THANK YOU FOR YOUR BUSINESS IT IS GREATLY APPRECIATED

IF TAX EXEMPT PLEASE FORWARD A COPY OF YOUR
CERTIFICATE OF EXEMPTION TO OUR OFFICE...OTHERWISE ALL
SALES WILL BE TAXABLE...

Vendor: Skip's Playgrounds, Inc.

Date: 12/3/2008

Amount: 1,195.00

37119

INVOICE DATE	INVOICE NUMBER	INVOICE DESCRIPTION	INVOICE DIST. AMOUNT ACCOUNT	DIST. AMOUNT
11/4/2008	081808-9	Trellis, Trash Receptacles	1,195.00 008156	1,195.00

FIRST BAPTIST CHURCH
1020 4TH STREET WEST
PALMETTO, FL 34221
(941) 722-7795

AM BANK
4500 CORTEX RD. W207
BRADENTON, FL 34210

63-1372631

37119

37119

DATE

AMOUNT

12/3/2008

*****1,195.00

ONE THOUSAND ONE HUNDRED NINETY FIVE DOLLARS AND NO CENTS

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Skip's Playgrounds, Inc.
2544 JMT Industrial Dr.
Unit 101
Apopka FL 32703

[Signature]
AUTHORIZED SIGNATURE

SECURITY FEATURES INCLUDED, DETAILS ON BACK

0037119 0063113727 1140105

FIRST BAPTIST CHURCH

37119

37119

Vendor: Skip's Playgrounds, Inc.

Date: 12/3/2008

Amount: 1,195.00

INVOICE DATE	INVOICE NUMBER	INVOICE DESCRIPTION	INVOICE DIST. AMOUNT ACCOUNT	DIST. AMOUNT
11/4/2008	081808-9	Trellis, Trash Receptacles	1,195.00 008156	1,195.00

Allen Smith

From: Skip's Playgrounds, Inc [skipsplaygroundsfl@yahoo.com]
Sent: Monday, October 27, 2008 2:27 PM
To: Allen Smith
Cc: skipsplaygroundsfl@yahoo.com
Subject: Invoice from Skip's Playgrounds, Inc
Attachments: Invoice_0818088_from_Skips_Playgrounds_Inc.pdf

Dear Valued Customer,

Your invoice is attached.
IF YOU OR YOUR COMPANY IS TAX EXEMPT WE WILL NEED A COPY OF YOUR CERTIFICATE OF EXEMPTION TO KEEP ON FILE...

Please remit payment at your earliest convenience.
Thank you for your business - we appreciate it very much.

Sincerely,
Skip's Playgrounds, Inc

To view your invoice
Open the attached PDF file. You must have Adobe Reader installed to view the attachment.
delivered by QuickBooks Online

----- Invoice -----

SKIP'S PLAYGROUNDS, INC <

2544 JMT Industrial Drive Unit 101
Apopka, FL 32703
(407) 292-5588
skipsplaygroundsfl@yahoo.com

INVOICE #: 081808-8
DATE: 10/27/2008
DUE DATE: 10/28/2008
TERMS: Due on Delivery
AMOUNT DUE: \$650.00

BILL TO:

Palmetto Baptist Church
ATTN: Mr Smith

Date	Activity	Quantity	Rate	Amount
10/27/2008	Install Arbor Trellis at Entrance of Church Playground	1	650.00	650.00

SUBTOTAL:	\$650.00
TAX (7%):	\$0.00
TOTAL:	\$650.00

Vendor: Skip's Playgrounds, Inc.

Date: 10/29/2008 Amount: 650.00

36989

INVOICE DATE	INVOICE NUMBER	INVOICE DESCRIPTION	INVOICE DIST. AMOUNT ACCOUNT	DIST. AMOUNT
10/27/2008	081808-8	Install Arbor Trellis	650.00 008156	650.00

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FIRST BAPTIST CHURCH

1020 4TH STREET WEST
PALMETTO, FL 34221
(941) 722-7795NBA BANK
4502 CORTIZ RD. WEST
BRADENTON, FL 34210

85-1372/681

36989

36989

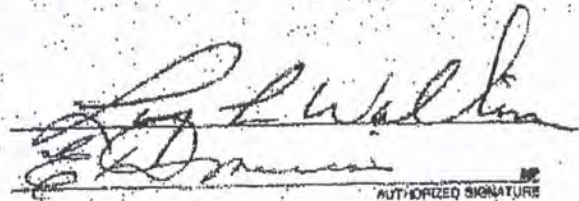
DATE

AMOUNT

10/29/2008

*****650.00

SIX HUNDRED FIFTY DOLLARS AND NO CENTS

AY
O THE
RDER
FSkip's Playgrounds, Inc.
2544 JMT Industrial Dr.
Unit 101
Apopka FL 32703
AUTHORIZED SIGNATURE

SECURITY FEATURES INCLUDED, DETAILS ON BACK.

036989 0063113727

1140105

FIRST BAPTIST CHURCH

36989

36989

Vendor: Skip's Playgrounds, Inc.

Date: 10/29/2008 Amount: 650.00

INVOICE DATE	INVOICE NUMBER	INVOICE DESCRIPTION	INVOICE DIST. AMOUNT ACCOUNT	DIST. AMOUNT
10/27/2008	081808-8	Install Arbor Trellis	650.00 008156	650.00

Key Seal Coating, Inc.

PO BOX 639
ONECO, FLORIDA 34264
(941) 765-7517

Date 10-13-08

TO FIRST BAPTIST CHURCH

Street 1020 4th STREET WEST

City PALMETTO

FL

34221

Toronto

பெரியபுத்தூர்

[illegible]

-1600PCT90.POLY.BRANLITTON.M

References

Vendor: Key Seal Coating, Inc.

Date: 10/15/2008 Amount: 1,400.00

36933

INVOICE DATE	INVOICE NUMBER	INVOICE DESCRIPTION	INVOICE AMOUNT	DIST. ACCOUNT	DIST. AMOUNT
10/13/2008	4	Clear Playground & Grade	1,400.00	008156	1,400.00

FIRST BAPTIST CHURCH

1020 4TH STREET WEST
PALMETTO, FL 34221
(841) 722-7795

MA BANK
4501 CORTEZ RD, WEST
BRADENTON, FL 34210

63-1372931

36933

36933

DATE

AMOUNT

10/15/2008

*****1,400.00

ONE THOUSAND FOUR HUNDRED DOLLARS AND NO CENTS

BY
O THE
ORDER
OF

Key Seal Coating, Inc.
P O Box 539
Oneco FL 34264

[Signature]
AUTHORIZED SIGNATURE

SECURITY FEATURES INCLUDED. DETAILS ON BACK.

⑈036933⑈ ⑆063113727⑆ 1140105⑈

FIRST BAPTIST CHURCH

36933

36933

Vendor: Key Seal Coating, Inc.

Date: 10/15/2008 Amount: 1,400.00

INVOICE DATE	INVOICE NUMBER	INVOICE DESCRIPTION	INVOICE AMOUNT	DIST. ACCOUNT	DIST. AMOUNT
10/13/2008	4	Clear Playground & Grade	1,400.00	008156	1,400.00

STATEMENT

Bradenton Rent-All, Inc.
 2706 14th Street West
 Bradenton, FL 34205
 941 747-1111 FAX 941 747-4974

Account # 16104
 Statement date: 10/31/2008

Page 1 of 1

Amount Due: 197.50

Bill To:

FIRST BAPTIST CHURCH PALMETTO
 1020 4TH ST WEST
 PALMETTO FL 34221

Remit To:

Bradenton Rent-All, Inc.
 2706 14th Street West
 Bradenton, FL 34205

Check out our website at www.bradrent.com!

Contract	Status	Date	Rent	Safe	Drng Wvr	Other	Percent	Tax	Total	Paid	Balance	
275391	Closed	10/7/2008	145.00	38.00	14.50	0.00	0.00	0.00	197.50	0.00	197.50	
	Rental end	10/7/2008	1	BOBCAT 751 #1 (LJ)								
	Sale	10/6/2008	1	DELIVERY & PICKUP 34231								
	Sale	10/6/2008	1	FUEL 2								
										197.50	0.00	197.50

Amount Due: 197.50

Current	31-60 Days	61-90 Days	Over 90 Days
197.50	0.00	0.00	0.00

REF

FREE DELIVERY IN MANATEE COUNTY ON ORDERS OVER \$75.00

36999

Vendor: Bradenton Rent-All Inc.

Date: 11/05/2008 Amount: 197.50

INVOICE DATE	INVOICE NUMBER	INVOICE DESCRIPTION	INVOICE AMOUNT	DIST. ACCOUNT	DIST. AMOUNT
10/07/2008	275391	Site work on playground	197.50	005920	197.50

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FIRST BAPTIST CHURCH

1020 4TH STREET WEST
PALMETTO, FL 34221
(941) 722-7785

NEW BANK
4507 CENTER RD. WEST
BRADENTON, FL 34210

63-1372631

36999

36999

DATE

AMOUNT

11/05/2008

*****197.50

ONE HUNDRED NINETY SEVEN DOLLARS AND FIFTY CENTS

BY
THE
DEER

Bradenton Rent-All Inc.
dba Partyland Of Bradenton
2706-S 14th Street West
Bradenton FL 34205

[Signature]
AUTHORIZED SIGNATURE

SECURITY FEATURES INCLUDED. DETAILS ON BACK.

⑈036999⑈ ⑈063113727⑈

1140105⑈

FIRST BAPTIST CHURCH

36999

36999

Vendor: Bradenton Rent-All Inc.

Date: 11/05/2008 Amount: 197.50

INVOICE DATE	INVOICE NUMBER	INVOICE DESCRIPTION	INVOICE AMOUNT	DIST. ACCOUNT	DIST. AMOUNT
10/07/2008	275391	Site work on playground	197.50	005920	197.50