

TAB 5

CRA ADVISORY BOARD MARCH 17, 2009 MEETING

COMMENTS AND RECOMMENDATIONS

Agenda Item IV. B. First Baptist Church Storefront Grant review

The Advisory Board unanimously recommends that the CRA Board approve "Option 1" in funding the Storefront Grant for the First Baptist Church.

ATTACHMENT

B

Palmetto CRA - 1st Baptist Church Grant

The establishing ordinance for the CRA District contains a map of the CRA District, wherein the CRA District boundary cuts through the building at the 1st Baptist Church.

The Church applied for storefront grant funding, and at the CRA Board meeting on August 13, 2008, discussion ensued regarding the unusual nature of this application because of the property lying partially in and partially out of the District. The Church's estimate for improvements exceeded \$200,000.

An initial spreadsheet was created utilizing the estimates provided in the application (which is, of course, the information available at the time of consideration of the grant). The attached spreadsheet is revised to reflect actual costs as verified by receipts and cancelled checks.

- Mark Barnebey, Tanya Lukowiak, Jim Freeman and Don Varnadore attended a site visit on February 26, 2009.
- Pursuant to direction from the attorney, we relied exclusively upon the CRA District Boundary map as attached to the founding ordinance, and did not consider the TIF parcel listing.
- DPW staff was called to the site to measure and mark the exact center of the block on 5th Street West between 10th & 11th Avenue, to precisely determine the boundary of the CRA district.
- DPW staff also measured the distance from the eastern alley to the eastern wall of the southern building, and determined that the eastern wall is within the boundary of the district.
- Because by visual inspection Mr. Barnebey and Mr. Varnadore were uncertain, it was confirmed by the church's facility manager that, consistent with the receipts and cancelled checks submitted, the windows on the south side of the northern building are, in fact, new. (The final inspection from the Building Department was 10/27/08) 15 of the 74 windows replaced are in the district.
- It was confirmed that the landscaping plan had been updated, significantly reducing the cost of improvements. Fox tails were determined to be outside of the district.
- Although the aerial photo from the PAO's website seemed to show certain AC units inside of the district before improvements, the facility manager's description confirmed that all of the northern air conditioner condensers were on the west side of the boundary, and therefore outside of the district.

Summary:

- The CRA boundary does, in fact, bisect the building.
- The storefront grant program traditionally provides 50% of eligible expenses.

- \$33,497 was expended on pre-approved eligible expenses inside the CRA District.
- The playground (not pre-approved by the CRA Board as eligible) is entirely within the CRA District and cost \$61,025.
- The improvements to the building on the portion that lies outside of the district cost an additional \$35,909.

POLICY DECISIONS / OPTIONS:

Option #1 - CRA reimburses church for \$16,748.50 (50% of \$33,497 pre-approved eligible expenses)

OR

If a decision is made by the board to include the cost of the playground equipment which is entirely within the CRA District, then reimburse 50%

Option #2 – CRA reimburses \$47, 261 (50% of \$94,522 or \$33,497 + \$61,025, which is the total documented expenditure within the CRA)

OR

If a decision is made by the board to include the entire exterior of the building (including those improvements which are west of the CRA line), then reimburse 50%

Option #3 - CRA reimburses church for \$34,703 (1/2 of the \$69,406 or \$33,497+\$35,909)

OR

Option #4 – CRA reimburses church for \$33,497 (100% of pre-approved eligible expenses)

FIRST BAPTIST CHURCH IMPROVEMENTS

(revised 2/26/09)

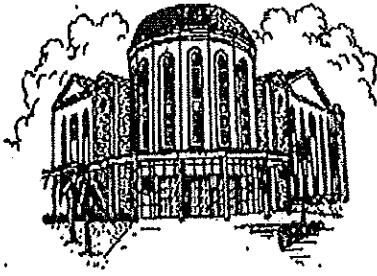
IMPROVEMENT	ESTIMATE SUBMITTED	ACTUAL COST	\$ IN CRA DISTRICT	\$ IN CRA DISTRICT	\$ OUTSIDE DISTRICT
Playground	152,200	138,800	138,800		
Handicap ramp	415,000	415,000	415,000		
Handicap ramp	2,400,000	2,400,000	2,400,000		
Handicap ramp	15,240,000	4,720,000	4,720,000		
Handicap ramp	1,500,000	1,500,000	1,500,000		
Handicap ramp	3,955,000	4,050,000	4,050,000		
Handicap ramp	18,100,000	18,000,000	18,000,000		
Handicap ramp	13,200,000	13,200,000	13,200,000		
Handicap ramp	148,300,000	148,111,000	148,111,000		
Total amount transferred			\$ 61,025,000	\$ 94,522,08	\$ 35,919,00

Playground is entirely in district but was not considered because of lack of precedent \$ 61,025,000

EXTERIOR IMPROVEMENTS WITHIN THE CRA DISTRICT \$ 94,522,08

Assuming entire cost of all of windows & gutters, noting that half of building is in district ADD \$ 35,919,00
 or balance of building could be considered the matching contribution \$ 130,431,08

Actual cost of rotunda doors was assumed, because it is entirely outside of the district and actual receipts were not requested



First Baptist Church
1020 4th Street West
Palmetto, FL 34221

Phone: 941-722-7795
Fax: 941-729-0380

FAX

To: Tanya Lukowiak

From: Terry Wells

Fax: 941-723-4704

Pages: 12

Phone: 941-723-4988

Date: 2/26/09

Re: _____

CC: _____

- | | | | |
|--------------------------|--------------------------|--------------------------|--------------------------|
| Urgent | For Review | Please Comment | Please Reply |
| <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> |

Beverly,

If I can help in any way, please let me know.

Terry

Invoice

Skip's Playgrounds, Inc
 2544 JMT Industrial Drive Unit 101
 Apopka, FL 32703

(407)292-5588
 skipsplaygroundsafl@yahoo.com

DATE	INVOICE #
09/29/2008	081808-6
TERMS	DUE DATE
50 % DOWN	11/13/2008

BILL TO
Palmetto Baptist Church Attn: Mr Smith Palmetto, FL

AMOUNT DUE	ENCLOSED
\$61,025.00	

Date	Activity	Quantity	Rate	Amount
09/29/2008	Install 24ft X 8ft Playship w/ 2 slides, Cargo Net, Fireman's Pole, Wall Climb and Shade Cloth	1	20,700.00	20,700.00
09/29/2008	Install 2 Hexagon (6 sides) Style Playset with Elevation Change Tube to include 2 Slides, Ladder, Cargo Net, Crawl Tube which connects to a 6' X 6' Fort	1	28,500.00	28,500.00
09/29/2008	Install 2 Bay Commercial Wood / Skip's Style Swing Set	1	1,800.00	1,800.00
09/29/2008	Install 1 Bay Infant/Toddler Swing Set (Installation of existing church swing set)	1	375.00	375.00
09/29/2008	Freestanding Sandboxes 4x4x2	3	250.00	750.00
09/29/2008	Install Wood Border and Safety Compliant Mulch	1	8,900.00	8,900.00
09/29/2008	All Wood Parts To Be Stained with Thompsons Honey Gold Tint Oil Based Water Sealer (2 Coats)			0.00
SUBTOTAL				\$61,025.00
TAX (7%)				\$0.00
TOTAL				\$61,025.00

PAYMENT TERMS ARE: 50% DOWN AND BALANCE DUE UPON COMPLETION OF PROJECT
 THANK YOU FOR YOUR BUSINESS IT IS GREATLY APPRECIATED
 IF TAX EXEMPT PLEASE FORWARD A COPY OF YOUR CERTIFICATE OF EXEMPTION TO OUR OFFICE...OTHERWISE ALL SALES WILL BE TAXABLE..

SKIP'S PLAYGROUNDS, INC

Skip's Playgrounds, Inc
2544 JMT Industrial Drive Unit 101
Apopka, FL 32703

(407)292-5588
skipsplaygroundsfl@yahoo.com

Statement

DATE	STATEMENT #
10/30/2008	1021

TO
Palmetto Baptist Church

AMOUNT DUE	ENCLOSED
\$30,675.00	

Please detach top portion and return with your payment.

Date	Activity	Amount	BALANCE
09/29/2008	Balance forward		61,025.00
10/27/2008	Invoice #081808-8	650.00	61,675.00
10/30/2008	Payment #081808-6	31,000.00	30,675.00

2156

10/29/09
Ch. 56989

CURRENT DUE	1-30 DAYS PAST DUE	31-60 DAYS PAST DUE	61-90 DAYS PAST DUE	90+ DAYS PAST DUE	AMOUNT DUE
\$30,025.00	\$650.00	\$0.00	\$0.00	\$0.00	\$30,675.00

Vendor: Skip's Playgrounds, Inc.

Date: 11/05/2008 Amount: 30,025.00

INVOICE DATE	INVOICE NUMBER	INVOICE DESCRIPTION	INVOICE AMOUNT	DIST. ACCOUNT	DIST. AMOUNT
10/30/2008	1021	Playground Equipment	30,025.00	000156	30,025.00

FIRST BAPTIST CHURCH
1020.4TH STREET WEST
PALMETTO, FL 34221
(841) 123-7795

ATL BANK
1024 CENTER RD. WEST
BRADENTON, FL 34210

37018

03-1372/031

37018

DATE: 11/05/2008 AMOUNT: *****30,025.00

THIRTY THOUSAND TWENTY FIVE DOLLARS AND NO CENTS

BY THE DEER

Skip's Playgrounds, Inc.
2544 Jnr Industrial Dr.
Unit 101
Apopka, FL 32703

SECURITY FEATURES INCLUDED. DETAILS ON BACK.

11401050 102113727 037018

FIRST BAPTIST CHURCH

Vendor: Skip's Playgrounds, Inc.

Date: 11/05/2008 Amount: 30,025.00

37018

37018

INVOICE DATE	INVOICE NUMBER	INVOICE DESCRIPTION	INVOICE AMOUNT	DIST. ACCOUNT	DIST. AMOUNT
10/30/2008	1021	Playground Equipment	30,025.00	000156	30,025.00

SKIP'S PLAYGROUNDS, INC

Skip's Playgrounds, Inc
2544 JMT Industrial Drive Unit 101
Apopka, FL 32703

(407)292-5588
skipsplaygroundsfl@yahoo.com

Invoice

DATE	INVOICE #
11/04/2008	081808-9
TERMS	DUE DATE
Due on receipt	11/04/2008

BILL TO

Palmetto Baptist Church
ATTN: Mr Allen Smith
Tax Exempt
Outstanding Invoice

AMOUNT DUE	ENCLOSED
\$1,195.00	

Please detach top portion and return with your payment

Date	Activity	Quantity	Rate	Amount
11/04/2008	TRASH RECEPTILES	2	175.00	350.00
11/04/2008	ARBOR TRELLIS (Installed)	1	800.00	800.00
11/04/2008	BINOCULARS (For Playground Area)	3	15.00	45.00
11/04/2008	Outstanding Balance			
SUBTOTAL				\$1,195.00
TAX (7%)				\$0.00
TOTAL				\$1,195.00

THANK YOU FOR YOUR BUSINESS IT IS GREATLY APPRECIATED

IF TAX EXEMPT PLEASE FORWARD A COPY OF YOUR
CERTIFICATE OF EXEMPTION TO OUR OFFICE...OTHERWISE ALL
SALES WILL BE TAXABLE..

FIRST BAPTIST CHURCH

37119

Date: 12/3/2008 Amount: 1,195.00

Vendor: Skip's Playgrounds, Inc.

INVOICE DATE	INVOICE NUMBER	INVOICE DESCRIPTION	INVOICE AMOUNT	DIST. ACCOUNT	DIST. AMOUNT
11/4/2008	081808-9	Trellis, Trash Receptacles	1,195.00	000156	1,195.00

FIRST BAPTIST CHURCH
 1025 4TH STREET WEST
 PALMETTO, FL 34231
 (941) 7227785

37119
 83-1372631

DATE 12/3/2008 AMOUNT *****1,195.00

ONE THOUSAND ONE HUNDRED NINETY FIVE DOLLARS AND NO CENTS

AV
3 THE
ROBR
P

Skip's Playgrounds, Inc.
 2544 JMT Industrial Dr.
 Unit 101
 Apopka FL 32703

[Signature]
 AUTHORIZED SIGNATURE

SECURITY FEATURES INCLUDED, RETAIN ON BACK

⑆037119⑆ ⑆083113789⑆ 1140105⑆

FIRST BAPTIST CHURCH:

Vendor: Skip's Playgrounds, Inc.

Date: 12/3/2008 Amount: 1,195.00

37119

37119

INVOICE DATE	INVOICE NUMBER	INVOICE DESCRIPTION	INVOICE AMOUNT	DIST. ACCOUNT	DIST. AMOUNT
11/4/2008	081808-9	Trellis, Trash Receptacles	1,195.00	000156	1,195.00

Allen Smith

From: Skip's Playgrounds, Inc [skipsplaygroundsfl@yahoo.com]
 Sent: Monday, October 27, 2008 2:27 PM
 To: Allen Smith
 Cc: skipsplaygroundsfl@yahoo.com
 Subject: Invoice from Skip's Playgrounds, Inc
 Attachments: Invoice_0818088_from_Skips_Playgrounds_Inc.pdf

Dear Valued Customer,

Your invoice is attached.
 IF YOU OR YOUR COMPANY IS TAX EXEMPT WE WILL NEED A COPY OF YOUR CERTIFICATE OF EXEMPTION TO KEEP ON FILE...

Please remit payment at your earliest convenience.
 Thank you for your business - we appreciate it very much.

Sincerely,
 Skip's Playgrounds, Inc

To view your invoice
 Open the attached PDF file. You must have Adobe Reader installed to view the attachment.

delivered by QuickBooks Online

----- Invoice -----

SKIP'S PLAYGROUNDS, INC

2544 JMT Industrial Drive Unit 101
 Apopka, FL 32703
 (407)292-5500
skipsplaygroundsfl@yahoo.com

INVOICE #: 081808-8
 DATE: 10/27/2008
 DUE DATE: 10/28/2008
 TERMS: Due on Delivery
 AMOUNT DUE: \$650.00

BILL TO:

Palmetto Baptist Church
 ATTN: Mr Smith

8156



Date	Activity	Quantity	Rate	Amount
10/27/2008	Install Arbor Trellis at Entrance of Church Playground	1	650.00	650.00
SUBTOTAL:				650.00
TAX (7%):				90.00
TOTAL:				\$650.00

Vendor: Skip's Playgrounds, Inc.

Date: 10/29/2008 Amount: 650.00

36989

36989

INVOICE DATE	INVOICE NUMBER	INVOICE DESCRIPTION	INVOICE AMOUNT	DIST. ACCOUNT	DIST. AMOUNT
10/27/2008	081808-8	Install Arbor Trellis	650.00	008156	650.00

FIRST BAPTIST CHURCH

1020 4TH STREET WEST
PALM BEACH, FL 33480
(407) 722-7788

WEST PALM BEACH, FL 33410

607-13727601

36989

36989

DATE

AMOUNT

10/29/2008

*****650.00

SIX HUNDRED FIFTY DOLLARS AND NO CENTS

BY
ORDER OF

Skip's Playgrounds, Inc.
2544 JMD Industrial Dr.
Unit 101
Apopka FL 32709

SECURITY FEATURES INCLUDED. DETAILS ON BACK.

036989 081808 102908

FIRST BAPTIST CHURCH

Vendor: Skip's Playgrounds, Inc.

Date: 10/28/2008 Amount: 650.00

36989

36989

INVOICE DATE	INVOICE NUMBER	INVOICE DESCRIPTION	INVOICE AMOUNT	DIST. ACCOUNT	DIST. AMOUNT
10/27/2008	081808-9	Install Arbor Trellis	650.00	008156	650.00

36933

Date: 10/15/2008 Amount: 1,400.00

Vendor: Key Seal Coating, Inc.

INVOICE DATE	INVOICE NUMBER	INVOICE DESCRIPTION	INVOICE AMOUNT	DIST. ACCOUNT	DIST. AMOUNT
10/15/2008	4	Clear Playground & Grade	1,400.00	008156	1,400.00

FIRST BAPTIST CHURCH
 1020 4TH STREET WEST
 PALM BEACH, FL 33421
 (407) 722-7795

MMI BANK
 1021 CORTAZA RD, WEST
 BRADENTON, FL 34210

36933

69-1372-001

36933

DATE: 10/15/2008
 AMOUNT: *****1,400.00

ONE THOUSAND FOUR HUNDRED DOLLARS AND NO CENTS

PAY TO THE ORDER OF

Key Seal Coating, Inc.
 P O Box 639
 Okeechobee, FL 34264

[Signature]
 AUTHORIZED SIGNATURE

SECURITY FEATURES INCLUDED. DETAILS ON BACK.

⑆036933⑆ ⑆063113727⑆ 1440105⑆

FIRST BAPTIST CHURCH

Vendor: Key Seal Coating, Inc.

Date: 10/15/2008 Amount: 1,400.00

36933

36933

INVOICE DATE	INVOICE NUMBER	INVOICE DESCRIPTION	INVOICE AMOUNT	DIST. ACCOUNT	DIST. AMOUNT
10/15/2008	4	Clear Playground & Grade	1,400.00	008156	1,400.00

STATEMENT

Bradenton Rent-All, Inc.
 2706 14th Street West
 Bradenton, FL 34205
 941 747-1111 FAX 941 747-4974

Account # 16104
 Statement date: 10/31/2008

Page 1 of 1

Amount Due: 197.50

Bill To:

Rent To:

FIRST BAPTIST CHURCH PALMETTO
 1020 4TH ST WEST
 PALMETTO FL 34221

Bradenton Rent-All, Inc.
 2706 14th Street West
 Bradenton, FL 34205

Check out our website at www.bradrent.com

Contract	Status	Date	Rent	Safe	Dmg Wvr	Other	Percent	Tax	Total	Paid	Balance
275391	Closed	10/7/2008	145.00	38.00	14.50	0.00	0.00	0.00	197.50	0.00	197.50
	Rental and	10/7/2008	1	BOBCAT 751 #1 (LJ)							
	Sale	10/8/2008	1	DELIVERY & PICKUP 34231							
	Sale	10/8/2008	1	FUEL 2							
									197.50	0.00	197.50

Amount Due: 197.50

Current	31-60 Days	61-90 Days	Over 90 Days
197.50	0.00	0.00	0.00

[Handwritten signature]

FREE DELIVERY IN MANATEE COUNTY ON ORDERS OVER \$75.00

36999

Vendor: Bradenton Rent-All Inc.

Date: 11/05/2008 Amount: 197.50

INVOICE DATE	INVOICE NUMBER	INVOICE DESCRIPTION	INVOICE AMOUNT	DIST ACCOUNT	DIST AMOUNT
10/07/2008	276391	Site work on playground	197.50	005920	197.50

FIRST BAPTIST CHURCH
 1020 4TH STREET WEST
 PALMETTO, FL 34221
 (811) 722-7788

36999
 1020 4TH STREET WEST
 PALMETTO, FL 34221

03-1372091

36999

DATE

AMOUNT

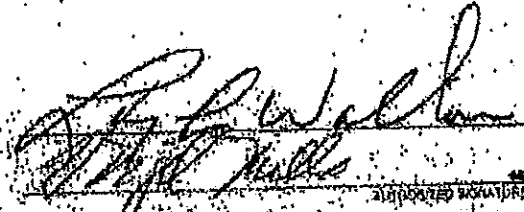
11/05/2008

*****197.50

ONE HUNDRED NINETY SEVEN DOLLARS AND FIFTY CENTS

BY THE ORDER

Bradenton Rent-All Inc.
 Dba Partyland Of Bradenton
 2706-B 14th Street West
 Bradenton FL 34205



APPROVED SIGNATURE

SECURITY FEATURES INCLUDED. DETAILS ON BACK.

#036999# 1083113737# 11401051#

FIRST BAPTIST CHURCH

36999

36999

Vendor: Bradenton Rent-All Inc.

Date: 11/05/2008 Amount: 197.50

INVOICE DATE	INVOICE NUMBER	INVOICE DESCRIPTION	INVOICE AMOUNT	DIST ACCOUNT	DIST AMOUNT
10/07/2008	276391	Site work on playground	197.50	005920	197.50