

TAB 3

POINT PAPER

CRA Compliance Audit Additional Expenses

Problem: The most recent invoices received from the Bryant, Miller, Olive Law Firm would, if paid in full, exceed the previously agreed upon not-to-exceed amount of \$10,000 without prior written approval.

Background:

On April 20, 2009, the CRA Board voted to authorize the Mayor to execute an agreement with Susan P. Churuti of Bryant, Miller, Olive Law Firm for the performance of a compliance/legal audit of the CRA. On April 27, 2009, an engagement letter was sent from Bryant Miller Olive P.A. in which a not-to-exceed amount of \$10,000 without prior written approval was agreed upon.

To date, the City has paid two invoices totaling \$5,598.10. Additional invoices totaling \$6,932.91 have been received which consist of billing thru June 30, 2009. If paid in full, the total expenses of \$12,531.01 would exceed the pre-approved amount of \$10,000. In order to process the invoices for payment, an increase of at least \$2,531.01 would need to be approved. Staff would recommend an increase of \$5,000 allowing for potential unbilled July invoices.

Alternatives:

1. Do nothing.
2. Approve an increase of \$5,000 to the not-to-exceed cost of the CRA compliance audit, enabling current and potential future invoices to be paid.



Recommendation: Staff recommends alternative #2

Budget Impact: The overall CRA budget will not be affected. Any increase will be funded from existing budget lines in the FY09 budget.

Diane Ponder

From: Mark Barnebey [mbarnebey@kirkpinkerton.com]
Sent: Wednesday, August 12, 2009 11:42 AM
To: Jim Freeman
Cc: Diane Ponder; schuruti@bmolaw.com
Subject: FW: 25517.002
Attachments: Transactions Listing w/Transaction No

Jim – Attached are the revised billings from Bryant Miller and Olive, who is serving as labor counsel and CRA compliance review. Matter .001 is in regard to the CRA compliance review. Matter .002 is in regard to general labor issues related to a variety of matters, including those related to the separation agreement. Mark

 KIRK PINKERTON ATTORNEYS AT LAW		
Attorney at Law <i>Board Certified in City, County and Local Government Law</i>	Mark P. Barnebey <i>Shareholder</i>	
Office: 941.744.2288 Direct: 941.364.2403 Fax: 941.744.9691		
First Bank Financial Center 1301 6th Avenue West Suite 401 Bradenton, FL 34205		E-mail: mbarnebey@kirkpinkerton.com Website: www.kirkpinkerton.com

This message is intended for the use of the individual or entity to which it is addressed, and may contain information that is privileged, confidential or exempt from disclosure under applicable laws. If you are not the intended recipient, you are hereby notified that any dissemination, distribution or copying of this communication is strictly prohibited. If you have received this communication in error, please notify the sender immediately by return email and delete this message and any copies. Thank you.

Bryant Miller Olive P.A.

Listing with Transaction No

Search Description:

matter id '25517.001' date>=ask user('Enter Beginning date') and date<=ask user('Enter Ending Date')

Date	Prof	MatterID/Client Sort Matter Description Narrative	Transaction Number	Units	Price	Value
Date: 7/1/2009						
SHC 25517.001 / City of Palmetto Engagement as consultant to review the CRA Program in a legal audit 7/1/2009						
Open		Telephone conference with M. Barnebey regarding settlement agreement; memorandum to M. Barnebey regarding alternate strategy; memorandum to D. Miller regarding same; telephone conference with D. Ponder regarding inquiries from employee's attorney; memorandum to M. Barnebey regarding same	391376	0.5000	265.0000	132.5000
			Date: 7/1/2009	0.5000		132.5000
Date: 7/2/2009						
SHC 25517.001 / City of Palmetto Engagement as consultant to review the CRA Program in a legal audit 7/2/2009						
Open		Telephone conference with D. Ponder regarding employment issues; memorandum to M. Barnebey regarding same	392150	0.3000	265.0000	79.5000
			Date: 7/2/2009	0.3000		79.5000
Date: 7/4/2009						
SHC 25517.001 / City of Palmetto Engagement as consultant to review the CRA Program in a legal audit 7/4/2009						
Open		Memorandum to M. Barnebey regarding information received from city; memorandum to C. Sensenig regarding administrative leave	392804	0.2000	265.0000	53.0000
			Date: 7/4/2009	0.2000		53.0000
Date: 7/6/2009						
SHC 25517.001 / City of Palmetto Engagement as consultant to review the CRA Program in a legal audit 7/6/2009						
Open		Memorandum to M. Barnebey and S. Rudacille regarding confirmation of administrative leave status; telephone conference with C. Sensenig regarding same (left message); review memorandum from C. Sensenig regarding same; memorandum to C. Sensenig regarding same	392812	0.3000	265.0000	79.5000
			Date: 7/6/2009	0.3000		79.5000

Bryant Miller Olive P.A.

Listing with Transaction No

Search Description:

matter id '25517.001' date>=ask user('Enter Beginning date') and date<=ask user('Enter Ending Date')

Date	Prof	MatterID/Client Sort Matter Description Narrative	Transaction Number	Units	Price	Value
Date: 7/7/2009						
SHC 25517.001 / City of Palmetto						
Engagement as consultant to review the CRA Program in a legal audit						
7/7/2009						
Open		Telephone conference with M. Barnebey, S. Rudacille and D. Miller regarding status of settlement agreement and scheduling of commissioner's briefings; memorandum to C. Sensenig regarding scheduling telephone conference regarding same	393304	0.5000	265.0000	132.5000
			Date: 7/7/2009	0.5000		132.5000
Date: 7/8/2009						
SHC 25517.001 / City of Palmetto						
Engagement as consultant to review the CRA Program in a legal audit						
7/8/2009						
Open		Coordinate conference call with Mayor S. Bryant and M. Barnebey and scheduling of meetings with commissioners	393934	0.2000	265.0000	53.0000
			Date: 7/8/2009	0.2000		53.0000
Date: 7/9/2009						
SHC 25517.001 / City of Palmetto						
Engagement as consultant to review the CRA Program in a legal audit						
7/9/2009						
Open		Telephone conference with c. Sensenig regarding status of settlement negotiations; telephone conference with M. Barnebey for update; telephone conference with C. Sensenig regarding timing of hearing on agreement and preparations necessary; telephone conference with D. Miller regarding updating agreement language and timing; coordination of calendars for meetings with commissioners on 7/15 for briefing; review memorandum from M. Barnebey regarding early retirement criteria; memorandum to C. Sensenig regarding same	395338	0.9000	265.0000	238.5000
			Date: 7/9/2009	0.9000		238.5000
Date: 7/10/2009						
SHC 25517.001 / City of Palmetto						
Engagement as consultant to review the CRA Program in a legal audit						
7/10/2009						
Open		Review memorandum from C. Sensenig regarding status of audit; memorandum to M. Barnebey and D. Miller regarding same; coordination of conference call with M. Barnebey and D. Miller; telephone	396588	0.6000	265.0000	159.0000

Bryant Miller Olive P.A.

Listing with Transaction No

Search Description:

matter id '25517.001' date>=ask user('Enter Beginning date') and date<=ask user('Enter Ending Date')

Date	Prof	MatterID/Client Sort Matter Description Narrative	Transaction Number	Units	Price	Value
		conference with D. Rouson, state representative, regarding agenda item on settlement agreement; coordination of conference calls with Mayor S. Bryant and Commissioner Conwell; set up meetings with Commissioners Lancaster, Williams, Zinkelbach, and Varnadore				
			Date: 7/10/2009	0.6000		159.0000
Date: 7/13/2009						
		25517.001 / City of Palmetto Engagement as consultant to review the CRA Program in a legal audit 7/13/2009				
	Open	Long distance 3057904404	396267	10.0000	0.2430	2.4300
		SHC 25517.001 / City of Palmetto Engagement as consultant to review the CRA Program in a legal audit 7/13/2009				
	Open	Telephone conference with M. Barnebey and D. Miller regarding revising settlement agreement and drafting letter to C. Sensenig; drafted letter to C. Sensenig regarding audit; memorandum to M. Barnebey and D. Miller regarding same; telephone conference with D. Miller regarding same; review amended settlement agreement; telephone conference with M. Barnebey and D. Miller regarding same; review amended settlement agreement; telephone conference with M. Barnebey, S. Rudacille and D. Miller regarding same and strategy; review amended settlement agreement; telephone conference with M. Barnebey, S. Rudacille and D. Miller regarding same and items for letter to C. Sensenig; memorandum to C. Sensenig forwarding amended settlement agreement	397389	4.3000	265.0000	1,139.5000
		BMH 25517.001 / City of Palmetto Engagement as consultant to review the CRA Program in a legal audit 7/13/2009				
	Open	Draft correspondence to C. Sensenig	403787	0.5000	125.0000	62.5000
			Date: 7/13/2009	14.8000		1,204.4300
Date: 7/20/2009						
		LS 25517.001 / City of Palmetto Engagement as consultant to review the CRA Program in a legal audit 7/20/2009				
	Open	Duplication	400088	1.0000	0.2500	0.2500

Bryant Miller Olive P.A.

Listing with Transaction No

Search Description:

matter id '25517.001' date>=ask user('Enter Beginning date') and date<=ask user('Enter Ending Date')

Date	Prof	MatterID/Client Sort Matter Description Narrative	Transaction Number	Units	Price	Value
LS		25517.001 / City of Palmetto				
		Engagement as consultant to review the CRA Program in a legal audit				
		7/20/2009				
	Open	Duplication	400089	1.0000	0.2500	0.2500
			Date: 7/20/2009	2.0000		0.5000
Date: 7/22/2009						
SHC		25517.001 / City of Palmetto				
		Engagement as consultant to review the CRA Program in a legal audit				
		7/22/2009				
	Open	Telephone conference with M. Barnebey regarding settlement payments and attorney's invoices; memorandum to C. Sensenig and M. Barnebey regarding same	401353	0.2000	265.0000	53.0000
			Date: 7/22/2009	0.2000		53.0000
			Grand Total	20.5000		2,185.4300

Bryant Miller Olive P.A.

Listing with Transaction No

Search Description:

cost and statement no=ask user ('statement no')

Date	Prof	MatterID/Client Sort Matter Description Narrative	Transaction Number	Units	Price	Value
Component: Dup						
LS		25517.001 / City of Palmetto Engagement as consultant to review the CRA Program in a legal audit 6/9/2009				
Open		Duplication	381835	1.0000	0.2500	0.2500
LS		25517.001 / City of Palmetto Engagement as consultant to review the CRA Program in a legal audit 6/15/2009				
Open		Duplication	384044	1.0000	0.2500	0.2500
LS		25517.001 / City of Palmetto Engagement as consultant to review the CRA Program in a legal audit 6/16/2009				
Open		Duplication	384230	1.0000	0.2500	0.2500
LS		25517.001 / City of Palmetto Engagement as consultant to review the CRA Program in a legal audit 6/16/2009				
Open		Duplication	384612	1.0000	0.2500	0.2500
KJS		25517.001 / City of Palmetto Engagement as consultant to review the CRA Program in a legal audit 6/16/2009				
Open		Duplication	384613	7.0000	0.2500	1.7500
LS		25517.001 / City of Palmetto Engagement as consultant to review the CRA Program in a legal audit 6/16/2009				
Open		Duplication	384614	1.0000	0.2500	0.2500
LS		25517.001 / City of Palmetto Engagement as consultant to review the CRA Program in a legal audit 6/16/2009				
Open		Duplication	384615	1.0000	0.2500	0.2500
LS		25517.001 / City of Palmetto Engagement as consultant to review the CRA Program in a legal audit 6/16/2009				
Open		Duplication	384616	1.0000	0.2500	0.2500
LS		25517.001 / City of Palmetto Engagement as consultant to review the CRA Program in a legal audit 6/16/2009				
Open		Duplication	384617	1.0000	0.2500	0.2500

Bryant Miller Olive P.A.

Listing with Transaction No

Search Description:

cost and statement no=ask user ('statement no')

Date	Prof	MatterID/Client Sort Matter Description Narrative	Transaction Number	Units	Price	Value
LS	25517.001 / City of Palmetto	Engagement as consultant to review the CRA Program in a legal audit 6/16/2009				
Open		Duplication	384618	70.0000	0.2500	17.5000
LS	25517.001 / City of Palmetto	Engagement as consultant to review the CRA Program in a legal audit 6/16/2009				
Open		Duplication	384619	1.0000	0.2500	0.2500
LS	25517.001 / City of Palmetto	Engagement as consultant to review the CRA Program in a legal audit 6/16/2009				
Open		Duplication	384620	1.0000	0.2500	0.2500
LS	25517.001 / City of Palmetto	Engagement as consultant to review the CRA Program in a legal audit 6/16/2009				
Open		Duplication	384621	6.0000	0.2500	1.5000
LS	25517.001 / City of Palmetto	Engagement as consultant to review the CRA Program in a legal audit 6/30/2009				
Open		Duplication	390842	1.0000	0.2500	0.2500
LS	25517.001 / City of Palmetto	Engagement as consultant to review the CRA Program in a legal audit 6/30/2009				
Open		Duplication	390843	7.0000	0.2500	1.7500
LS	25517.001 / City of Palmetto	Engagement as consultant to review the CRA Program in a legal audit 6/30/2009				
Open		Duplication	390844	1.0000	0.2500	0.2500
LS	25517.001 / City of Palmetto	Engagement as consultant to review the CRA Program in a legal audit 6/30/2009				
Open		Duplication	390845	1.0000	0.2500	0.2500
			Component: Dup	103.0000		25.7500

Bryant Miller Olive P.A.

Listing with Transaction No

Search Description:

cost and statement no=ask user ('statement no')

Date	Prof	MatterID/Client Sort Matter Description Narrative	Transaction Number	Units	Price	Value
Component: West						
25517.001 / City of Palmetto						
Engagement as consultant to review the CRA Program in a legal audit						
5/28/2009						
Open		Check issued to: West Payment Center for WestLaw Research	387623	1.0000	9.2000	9.2000
25517.001 / City of Palmetto						
Engagement as consultant to review the CRA Program in a legal audit						
5/24/2009						
Open		Check issued to: West Payment Center for WestLaw Research	387624	1.0000	5.2400	5.2400
25517.001 / City of Palmetto						
Engagement as consultant to review the CRA Program in a legal audit						
6/9/2009						
Open		Check issued to: West Payment Center for West Law	396669	1.0000	2.7200	2.7200
				Component: West	3.0000	17.1600
				Grand Total	106.0000	42.9100

Bryant Miller Olive P.A.

Listing with Transaction No

Search Description:

matter id '25517.002' date>=ask user('Enter Beginning date') and date<=ask user('Enter Ending Date')

Date	Prof	MatterID/Client Sort Matter Description Narrative	Transaction Number	Units	Price	Value
Date: 7/14/2009						
SHC 25517.002 / City of Palmetto						
City of Palmetto / L&E / General						
7/14/2009						
Open		Telephone conference with M. Barnebey and Mayor S. Bryant; telephone conference with M. Barnebey and Commissioner T. Cornwell; telephone conference with D. Rouson; memorandum to M. Barnebey regarding billing preferences; memorandum to M. Barnebey regarding D. Rouson entering case	399392	1.3000	265.0000	344.5000
			Date: 7/14/2009	1.3000		344.5000
Date: 7/15/2009						
SHC 25517.002 / City of Palmetto						
City of Palmetto / L&E / General						
7/15/2009						
Open		Meeting with M. Barnebey; telephone conference with M. Barnebey, C. Sensenig and D. Rouson; meet with M. Barnebey and Commissioner M. Lancaster; meeting with M. Barnebey and A. Zirkelbach; meeting with M. Barnebey and B. Williams; telephone conference with M. Barnebey, C. Sensenig and D. Rouson; telephone conference with Commission T. Cornwell; meeting with T. Varnadore and M. Barnebey; telephone conference with M. Barnebey and Mayor S. Bryant; telephone conference with C. Sensenig and D. Rouson; draft agenda memorandum for city commission meeting; memorandum to D. Miller and M. Barnebey regarding amendments to the settlement agreement	399495	7.0000	265.0000	1,855.0000
			Date: 7/15/2009	7.0000		1,855.0000
Date: 7/16/2009						
SHC 25517.002 / City of Palmetto						
City of Palmetto / L&E / General						
7/16/2009						
Open		Review amendments to settlement agreement, and approval of same; memoranda to M. Barnebey, S. Rudacille and D. Miller regarding same	399497	0.4000	265.0000	106.0000
			Date: 7/16/2009	0.4000		106.0000

Bryant Miller Olive P.A.

Listing with Transaction No

Search Description:

matter id '25517.002' date>=ask user('Enter Beginning date') and date<=ask user('Enter Ending Date')

Date	Prof	MatterID/Client Sort Matter Description Narrative	Transaction Number	Units	Price	Value
Date: 7/20/2009						
LS		25517.002 / City of Palmetto City of Palmetto / L&E / General 7/20/2009				
Open		Duplication	400090	1.0000	0.2500	0.2500
LS		25517.002 / City of Palmetto City of Palmetto / L&E / General 7/20/2009				
Open		Duplication	400091	1.0000	0.2500	0.2500
SHC		25517.002 / City of Palmetto City of Palmetto / L&E / General 7/20/2009				
Open		Review both settlement agreements for consistency after execution for approval; memorandum to M. Barnebey regarding same; memorandum to M. Barnebey regarding meeting of city commission; telephone conference with D. Miller regarding same and other employment issues relating to layoffs and reductions in force; telephone conference with C. Sensenig regarding logistics of settlement and city commission meetings; memorandum to C. Sensenig enclosing agenda memoranda; memorandum to M. Barnebey regarding same; attend city commission meeting regarding same	400440	3.7000	265.0000	980.5000
			Date: 7/20/2009	5.7000		981.0000
			Grand Total	14.4000		3,286.5000

Bryant Miller Olive

City of Palmetto
Shirley Groover Bryant
Mayor
P.O. Box 1209
Palmetto, FL 34220

Statement Date: July 20, 2009
Statement No. 43992
Client No. 25517.001

For professional services rendered and expenses incurred
regarding review of CRA Program for Legal Audit

Statement of Legal Services

			Hours	
06/09/2009	SHC	Review research regarding multi year contracts and insurable interest by City under 112.08, F.S	0.30	
06/10/2009	SHC	Meeting with M. Barnebey and S. Rudacille regarding settlement agreement and bond checklist	0.10	
06/11/2009	SHC	Review health insurance bidding documents; memorandum to M. Barnebey regarding same; finalize and send CRA due diligence checklist to M. Barnebey and D. Miller	0.20	
Current Services			0.60	\$159.00
Total Non-billable Hours			0.00	
Net Fees after Billing Adjustment				\$159.00

<u>Timekeeper</u>	Recapitulation		<u>Total</u>
	<u>Hours</u>	<u>Rate</u>	
Susan H. Churuti	0.60	\$265.00	\$159.00

Expenses Incurred

Duplication	25.75
Westlaw research	17.16

City of Palmetto

Statement Date: July 20, 2009
Statement No. 43992
Client No. 25517.001

Thru 06/30/2009

\$42.91

Payments

06/29/2009	Payment	Check 88507 Statement #43626	1,358.00
07/06/2009	Payment	Check 88554 Statement #43867	4,240.10
			<u>5,598.10</u>

Total Current Work

201.91

Previous Balance Due

0.00

Balance Due

\$201.91

Please Reference Client Number On Checks And Wire Transfers

Mail Checks to:
101 North Monroe Street, Suite 900
Tallahassee, FL 32301

Send wire transfers to Capital City Bank, ABA #063100688
for credit to Bryant Miller Olive, Account #0293793601,
Attn: Bill Colledge
Thank you for your business

Vendor No: 28611 BRYANT MILLER OLIVE

Account No:

INVOICE	DATE	DESCRIPTION	PAYABLE	DISCOUNT	AMOUNT PAID
43626	05/07/09	LEGAL SERVICE / CRA AUDITS	1,358.00	.00	1,358.00

City Of Palmetto

Check# 88507

TOTAL

\$1,358.00

THIS CHECK HAS A COLORED BACKGROUND AND CONTAINS MULTIPLE SECURITY FEATURES - SEE BACK FOR DETAILS

VOID VOID VOID
VOID VOID VOID
VOID VOID VOID
VOID VOID VOID

VOID VOID VOID
 Bank of America
 700 8th Ave
 Miami, FL 33133
 68-27 FL
 1
 0009503

Check Date	Check No.	Amount
06/26/09	88507	\$1,358.00

PAY TO THE ORDER OF ONE THOUSAND THREE HUNDRED FIFTY-EIGHT AND 00/100 DOLLARS

Shirley Groves Bryant
Jan K. Freeman

Authorized Signatures

⑈88507⑈ ⑆063100277⑆ 000095036202⑈



CITY OF PALMETTO
A/P CHECK REQUEST

Date of Request 6/25/2009

Department CRA

Vendor Bryant, Miller, Olive

Item Description/Product Number	Amount	Account Number (Provided by Finance)	Project No. (If Applic.)
For legal services rendered and expenses incurred	1,358.00	690 559 3101	
- CRA audits			
Client # - 25517.001			
	\$ 1,358.00		

Matt Mason 6/25/09
Requested by & Date

Janet [Signature] (Acting CRA Dir.) 6/26/09
Department Head Approval & Date

Additional Approval if needed & Date

For Finance Use

850-222-8611

Vendor # New Vendor 28611

Invoice # 43626

Invoice Date 5/7/2009

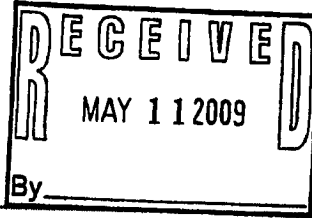
RECEIVED
JUN 25 2009
BY: (stamp)

Matt Mason 6/25/09
Finance Approval & Date

[Signature] 6/25/09
Posted By and Date

Janet [Signature] 6/24/09
City Clerk Approval & Date

**Bryant
Miller
Olive**



City of Palmetto
Shirley Groover Bryant
Mayor
P.O. Box 1209
Palmetto, FL 34220

Statement Date: May 7, 2009
Statement No. 43626
Client No. 25517.001

For professional services rendered and expenses incurred
regarding review of CRA Program for Legal Audit

Statement of Legal Services

		Hours	
04/23/2009	SHC	Conference call with Mayor S. Bryant and M. Barnebey	0.60
04/27/2009	SHC	Meeting with Mayor S. Bryant and M. Barnebey regarding new engagement and coordination of document search	1.60
04/29/2009	SHC	Organize and begin review of documents	1.30
04/30/2009	SHC	Review documents provided for CRA audit	1.50
Current Services			<u>5.00</u>
Total Non-billable Hours			0.00
Net Fees after Billing Adjustment			<u>\$1,325.00</u>

<u>Timekeeper</u>	<u>Recapitulation</u>		<u>Total</u>
	<u>Hours</u>	<u>Rate</u>	
Susan H. Churuti	5.00	\$265.00	\$1,325.00

<u>Expenses Incurred</u>		
Duplication		33.00

City of Palmetto

Statement Date: May 7, 2009
Statement No. 43626
Client No. 25517.001

Thru 04/30/2009	<u>\$33.00</u>
Total Current Work	<u>1,358.00</u>
Previous Balance Due	0.00
Balance Due	<u>\$1,358.00</u>

Please Reference Client Number On Checks And Wire Transfers

Mail Checks to:
101 North Monroe Street, Suite 900
Tallahassee, FL 32301

Send wire transfers to Capital City Bank, ABA #063100688
for credit to Bryant Miller Olive, Account #0293793601,
Attn: Bill Colledge
Thank you for your business

Bryant Miller Olive P.A.
Listing with Transaction No

Search Description:
 cost and statement no=ask user ('statement no')

Date	Prof	MatterID/Client Sort Matter Description Narrative	Transaction Number	Units	Price	Value
Component: Dup						
LS		25517.001 / City of Palmetto Engagement as consultant to review the CRA Program in a legal audit 4/29/2009				
Open		Duplication	366715	1.0000	0.2500	0.2500
LS		25517.001 / City of Palmetto Engagement as consultant to review the CRA Program in a legal audit 4/29/2009				
Open		Duplication	366958	90.0000	0.2500	22.5000
LS		25517.001 / City of Palmetto Engagement as consultant to review the CRA Program in a legal audit 4/29/2009				
Open		Duplication	366959	36.0000	0.2500	9.0000
LS		25517.001 / City of Palmetto Engagement as consultant to review the CRA Program in a legal audit 4/29/2009				
Open		Duplication	366960	1.0000	0.2500	0.2500
LS		25517.001 / City of Palmetto Engagement as consultant to review the CRA Program in a legal audit 4/29/2009				
Open		Duplication	366961	1.0000	0.2500	0.2500
LS		25517.001 / City of Palmetto Engagement as consultant to review the CRA Program in a legal audit 4/29/2009				
Open		Duplication	366962	1.0000	0.2500	0.2500
LS		25517.001 / City of Palmetto Engagement as consultant to review the CRA Program in a legal audit 4/29/2009				
Open		Duplication	366963	1.0000	0.2500	0.2500
LS		25517.001 / City of Palmetto Engagement as consultant to review the CRA Program in a legal audit 4/29/2009				
Open		Duplication	366964	1.0000	0.2500	0.2500
		Component: Dup		132.0000		33.0000
		Grand Total		132.0000		33.0000

Vendor No: 28611 BRYANT MILLER OLIVE

Account No: 25517.001

INVOICE	DATE	DESCRIPTION	PAYABLE	DISCOUNT	AMOUNT PAID
43867	06/22/09	CRA AUDIT LEGAL EXP. 05/09	4,240.10	.00	4,240.10
City Of Palmetto					Check# 88554
					TOTAL \$4,240.10

THIS CHECK HAS A COLORED BACKGROUND AND CONTAINS MULTIPLE SECURITY FEATURES - SEE BACK FOR DETAILS

VOID VOID VOID VOID VOID VOID VOID VOID VOID VOID

City of Palmetto
 P.O. Box 1199, 15th Avenue West
 Palmetto, FL 34220-1209
 Operating Account

Bank of America
 17 FL
 09503

Check Date	Check No.	Amount
07/02/09	88554	\$4,240.10

PAID TO THE ORDER OF NORTH MOBILE FREEWAY
 SUITE 900
 PALM BEACH, FL 33401

HEAT SENSITIVE
 VOID AREA TO VERIFY

Shirley Hoover Bryant
Jan K. Freeman

Authorized Signatures

⑈88554⑈ ⑆063100277⑆ 000095036202⑈



CITY OF PALMETTO A/P CHECK REQUEST

Date of Request 6/29/2009

Department CRA

Vendor Bryant Miller Olive

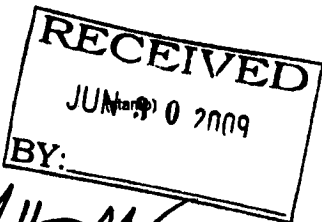
Item Description/Product Number	Amount	Account Number (Provided by Finance)	Project No. (If. Applic.)
Legal expenses incurred regarding CRA Audit	\$ 4,240.10	6905593101	
through May 2009			
TOTAL	\$ 4,240.10		

Deanna Roberts
Requested By

Department Head Approval & Date

Additional Approval if needed & Date

For Finance Use



Vendor # 28611

Invoice # 43867

Invoice Date 6/22/09

Matt Mead 6/29/09
Finance Approval & Date

P. Simone 7/1/09
Posted By and Date

Beane Ponder 7-1-09
City Clerk Approval & Date

SHB RECEIVED

JUN 24 2009

CITY HALL

**Bryant
Miller
Olive**

City of Palmetto
Shirley Groover Bryant
Mayor
P.O. Box 1209
Palmetto, FL 34220

Statement Date: June 22, 2009
Statement No. 43867
Client No. 25517.001

For professional services rendered and expenses incurred
regarding review ov CRA Program for Legal Audit

Statement of Legal Services

			Hours
05/04/2009	SHC	Review correspondence from Mayor S. Bryant	0.10
05/11/2009	SHC	Review forms and checklists for debt diligence on CRAs; review session laws 2006-2008 amending CRA statutes; memorandum to C. Roth and S. VanWyk regarding 2009 legislative activity; meet with N. Armstrong regarding overview of project and work needed	0.80
05/12/2009	SHC	Telephone conference with M. Barnebey on progress and proposed work plan; review documents from Mayor S. Bryant sent today	0.30
05/14/2009	SHC	Review correspondence and attachments from Mayor S. Bryant and S. Rudacille; organize file	0.20
05/15/2009	SHC	Coordinate access to records with J. Castano and G. Campbell, review documents - volume 1	1.50
05/16/2009	SHC	Review information relating to CRA lease option paid to Amerson after sale	0.10
05/19/2009	SHC	Review documents	1.30
05/21/2009	SHC	Telephone conference with M. Barnebey regarding status of research and coordination of meeting for May 28; research regarding employment provisions for CRA and city	2.30
05/22/2009	SHC	Complete review of documents provided; outlining of issues and recommendations for meeting with M. Barnebey and S. Rudacille	3.10
05/24/2009	SHC	Westlaw research regarding contract terms for CRA	0.30

Statement Date: June 22, 2009
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City of Palmetto

05/26/2009	SHC	Review statutory changes to update debt issuance checklist for creation and operation of CRAs; memorandum to M. Barnebey regarding preparation for meeting of May 28, 2009; research regarding appropriate expenditures for CRA; update checklist; coordinate computer access to city records	2.10	
05/27/2009	BMH	Conference with S. Churuti; assemble documentation necessary for meeting; preparation of communication to accounting department; revise CRA debt checklist	1.00	No Charge
05/28/2009	SHC	Meeting with M. Barnebey and S. Rudacille regarding status report on matter; research regarding Blaine amendments and Florida constitution	2.10	
05/29/2009	SHC	Meeting with Mayor S. Bryant and M. Barnebey regarding process of matter and strategy for resolving issue	1.70	
Current Services			<u>15.90</u>	<u>\$4,213.50</u>
Total Non-billable Hours			1.00	
Net Fees after Billing Adjustment				<u>\$4,213.50</u>

<u>Timekeeper</u>	Recapitulation		<u>Total</u>
	<u>Hours</u>	<u>Rate</u>	
Susan H. Churuti	15.90	\$265.00	\$4,213.50
Beverly M. Hartin	0.00	\$125.00	\$0.00

Expenses Incurred

Postage	1.35
Duplication	25.25
Thru 05/29/2009	<u>\$26.60</u>
Total Current Work	<u>4,240.10</u>
Previous Balance Due	1,358.00 <i>pd 6/26/09</i>
Balance Due	<u>\$5,598.10</u>

City of Palmetto

Statement Date: June 22, 2009
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Please Reference Client Number On Checks And Wire Transfers

Mail Checks to:
101 North Monroe Street, Suite 900
Tallahassee, FL 32301

Send wire transfers to Capital City Bank, ABA #063100688
for credit to Bryant Miller Olive, Account #0293793601,
Attn: Bill Colledge
Thank you for your business

Bryant Miller Olive P.A.

Listing with Transaction No

Search Description:

cost and statement no=ask user ('statement no')

Date	Prof	MatterID/Client Sort Matter Description Narrative	Transaction Number	Units	Price	Value
Component: Dup						
LS 25517.001 / City of Palmetto						
Engagement as consultant to review the CRA Program in a legal audit						
5/14/2009						
Open		Duplication	373048	34.0000	0.2500	8.5000
BMH 25517.001 / City of Palmetto						
Engagement as consultant to review the CRA Program in a legal audit						
5/26/2009						
Open		Duplication	378819	6.0000	0.2500	1.5000
BMH 25517.001 / City of Palmetto						
Engagement as consultant to review the CRA Program in a legal audit						
5/26/2009						
Open		Duplication	378820	5.0000	0.2500	1.2500
BMH 25517.001 / City of Palmetto						
Engagement as consultant to review the CRA Program in a legal audit						
5/26/2009						
Open		Duplication	378821	1.0000	0.2500	0.2500
BMH 25517.001 / City of Palmetto						
Engagement as consultant to review the CRA Program in a legal audit						
5/27/2009						
Open		Duplication	377209	5.0000	0.2500	1.2500
BMH 25517.001 / City of Palmetto						
Engagement as consultant to review the CRA Program in a legal audit						
5/27/2009						
Open		Duplication	377252	5.0000	0.2500	1.2500
BMH 25517.001 / City of Palmetto						
Engagement as consultant to review the CRA Program in a legal audit						
5/27/2009						
Open		Duplication	377253	5.0000	0.2500	1.2500
BMH 25517.001 / City of Palmetto						
Engagement as consultant to review the CRA Program in a legal audit						
5/27/2009						
Open		Duplication	377254	5.0000	0.2500	1.2500
BMH 25517.001 / City of Palmetto						
Engagement as consultant to review the CRA Program in a legal audit						
5/27/2009						
Open		Duplication	377255	1.0000	0.2500	0.2500

Bryant Miller Olive P.A.
Listing with Transaction No

Search Description:
 cost and statement no=ask user ('statement no')

Date	Prof	MatterID/Client Sort Matter Description Narrative	Transaction Number	Units	Price	Value
BMH	25517.001 / City of Palmetto	Engagement as consultant to review the CRA Program in a legal audit 5/27/2009				
Open		Duplication	377256	3.0000	0.2500	0.7500
BMH	25517.001 / City of Palmetto	Engagement as consultant to review the CRA Program in a legal audit 5/27/2009				
Open		Duplication	377257	31.0000	0.2500	7.7500
		Component: Dup		101.0000		25.2500
Component: Post						
DL	25517.001 / City of Palmetto	Engagement as consultant to review the CRA Program in a legal audit 5/8/2009				
Open		Postage	370631	1.0000	0.5900	0.5900
DL	25517.001 / City of Palmetto	Engagement as consultant to review the CRA Program in a legal audit 5/8/2009				
Open		Postage	370632	1.0000	0.7600	0.7600
		Component: Post		2.0000		1.3500
		Grand Total		103.0000		26.6000